30 November 2017

ASX
152-158 St Georges Terrace
Perth WA 6000
AUSTRALIA

Electronic Lodgement

DATE OF GENERAL MEETING OF SHAREHOLDERS

Globe Metals & Mining Limited (the "**Company**") (ASX Code: GBE) hereby advises that a general meeting of shareholders will be held on Wednesday, 17 January 2018.

The general meeting arises out of the vote by shareholders at the 2017 annual general meeting at which shareholders approved the "spill resolution" put to the meeting as more than 25% of votes were cast against the adoption of the 2017 Remuneration Report for the second successive annual general meeting held earlier today.

The effect of the "spill resolution" is that the Company is required to hold a general meeting of shareholders within 90 days of the annual general meeting pursuant to section 250V(1) of the *Corporations Act 2001* (Cth).

Details of the matters to be considered at the general meeting will be set out in the notice of meeting to be despatched to shareholders in due course. In accordance with the Company's constitution, nominations for election to the office of director to be considered at the general meeting must be received within five business days of this announcement.

Should you have any queries in relation to the above, please contact me on +61 9328 9368.

Yours sincerely
GLOBE METALS & MINING LTD



MICHAEL FRY
COMPANY SECRETARY