MARKET RELEASE

11 December 2017

MRG Metals Limited

TRADING HALT

The securities of MRG Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 13 December 2017 or when the announcement is released to the market.

Security Code: MRQ

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

11 December 2017

ASX Limited
Rialto Level 4, North Tower
525 Collins Street
Melbourne VIC 300

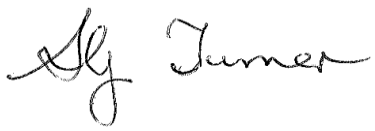
Trading Halt Request

In accordance with ASX Listing Rule 17.1, MRG Metals Limited (ASX: MRQ) requests an immediate trading halt on its securities pending the release of an announcement to the market in relation to a capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Wednesday, 13 December 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,



Shane Turner
Company Secretary