



MARKET RELEASE

18 December 2017

Hillgrove Resources Limited – Convertible Notes

SUSPENSION FROM OFFICIAL QUOTATION

The convertible notes (ASX Code: HGOG) (the “Notes”) of Hillgrove Resources Limited (the “Company”) will be suspended from quotation at the close of trading on Monday, 18 December 2017, in accordance with Listing Rule 17.2, pending the redemption or conversion of the Notes on Friday, 22 December 2017.

Please note that the suspension applies to the Notes (ASX Code: HGOG) only, and does not apply to any other quoted securities of the Company.

Security Code: HGOG

Stephanie Yong
Principal Adviser, Listings Compliance (Sydney)

14 December 2017

Stephanie Yong
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Stephanie

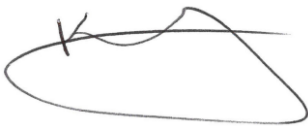
Request for end of suspension of HGOG

Pursuant to ASX Listing Rule 17.2, Hillgrove Resources Limited (Company) (ASX:HGO) requests a voluntary suspension of its Convertible Notes (HGOG) following the close of trading on Monday 18 December 2017, pending confirmation that all of the Convertible Notes have been converted into shares or redeemed on 22 December 2017.

The Company requests that the voluntary suspension continue until confirmation the Convertible Notes have been converted or redeemed which is expected at the COB 22 December 2017.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours Sincerely



Paul Kiley

CFO & Company Secretary

