Ventnor Resources Limited

20 December 2017

Company Announcements Office
ASX Limited

NON-RENOUNCEABLE RIGHTS ISSUE OF SHARES
SHORTFALL NOTIFICATION

Ventnor Resources Limited (ASX:VRX) (**Company**) advises that its pro-rata non-renounceable rights offer (**Offer**) to eligible shareholders, on a 1 for 8 basis at an issue price of 3.5 cents to raise approximately $977,356 (before costs), pursuant to the Offer Document dated 28 November 2017, closed on 15 December 2017.

The Company has accepted applications under the Offer from eligible shareholders for their entitlements and pursuant to the top-up facility in respect of 20,696,623 new shares. Total funds raised from accepted applications was $724,382.

The allotment of new shares under the Offer is scheduled to take place on or before 22 December 2017.

The remaining shares, being 7,227,656 shares (**Shortfall Shares**) will be issued by the Company pursuant to the shortfall facility at the discretion of the Directors at the same issue price of new shares under the Offer. The Company is pleased to advise that commitments in respect of all of the Shortfall Shares have already been received. The allotment of Shortfall Shares will occur as soon as practicable.

For further information, contact:

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