Ventnor Resources Limited

22 December 2017

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE – ISSUE OF SHARES

Ventnor Resources Limited ("Company") advises that it has completed the issue of 20,696,623 ordinary fully paid shares (**Shares**) pursuant to the non-renounceable entitlement issue offer dated 28 November 2017. The issue was not underwritten.

The issued capital of the Company following the issue is as follows:

Quoted	
Ordinary fully paid shares	244,092,212
Unquoted	
Options – 31 October 2019; 2.8 cents	1,000,000
Options – 28 November 2019; 2.8 cents	5,000,000
Options – 30 November 2020; 7.2 cents	12,000,000

The remaining shares, being 7,227,656 shares (**Shortfall Shares**) will be issued by the Company pursuant to the shortfall facility at the discretion of the Directors at the same issue price of new shares under the Offer. The Company is pleased to advise that commitments in respect of all of the Shortfall Shares have already been received. The allotment of Shortfall Shares will occur as soon as practicable.

Yours faithfully

John Geary
Company Secretary

Level 1, 6 Thelma Street, West Perth WA 6005
t : +61 8 9226 3780 f : +61 8 9226 3764 e : info@ventnorresources.com.au www.ventnorresources.com.au
ABN 59 142 014 873