ASX ANNOUNCEMENT

29 December 2017

MRG METALS LIMITED
NON-RENOUNCEABLE ENTITLEMENT OFFER

DESPATCH OF OFFER DOCUMENT FOR NON-RENOUNCEABLE ENTITLEMENT ISSUE

On 13 December 2017, MRG Metals Limited (ASX: MRQ, the **Company**) announced a non-renounceable entitlement issue to raise approximately $1,001,949 (**Offer**).

The Company confirms that the Offer Document setting out the terms and conditions of the Offer has today been despatched to eligible Shareholders.

Eligible Shareholders who wish to take up their entitlement have until the closing date of the Offer, being 5.00pm AEDT on Thursday, 18 January 2018, to accept their entitlement in full or in part.

Further information

For further information please refer to the Offer Document, which has been despatched and is available on the Company's website (http://www.mrgmetals.com.au/) or contact the Company

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Yours faithfully,

SHANE TURNER
Director/Secretary