MARKET RELEASE

30 January 2018

Alligator Energy Limited

TRADING HALT

The securities of Alligator Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 1 February 2018, or when the announcement is released to the market.

Security Code: AGE

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE

ALLIGATOR ENERGY LTD

ACN 140 575 604

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30 January 2018

Mr Adrian Smythe
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

Alligator Energy Limited ACN 140 575 604 (ASX: AGE)
Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Alligator Energy Ltd (Alligator) requests an immediate trading halt be granted by the ASX in respect of Alligator's ordinary shares (ASX:AGE) and 2.1 cent options (ASX:AGEO).

A trading halt is requested pending an announcement to the market of the expansion in corporate strategy and a potential acquisition transaction (Transaction Announcement).

In accordance with Listing Rule 17.1, Alligator advises:

(a) the trading halt is necessary as otherwise trading in Alligator's securities might occur while the market as a whole is not reasonably informed in relation to the proposed expansion in corporate strategy and potential acquisition transaction;

(b) Alligator wishes the trading halt to remain in place until the earlier of such time as it makes a Transaction Announcement, or the commencement of trading on Thursday 1 February 2018; and

(c) Alligator is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully



Mike Meintjes
Company Secretary