9 February 2018
The Manager
ASX Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: RESULTS OF GENERAL MEETING

The General Meeting of members was held at 11.00am, Level 21, 55 Collins Street, Melbourne, Victoria.
The Chairman noted a quorum present. The Notice of Meeting dated 4 January 2018 was, with the permission of the meeting, taken as read.
All resolutions were passed as per the Notice of Meeting and Explanatory notes dated 4 January 2018 on a show of hands and proxy votes were as follows:

MRG Metals Limited **A.C.N. 148 938 532**	**Res 1**	**Res 2**	**Res 3**	**Res 4**	**Res 5**	**Res 6**
Total Available Votes - For	92,720,232	97,220,232	92,720,232	102,466,912	91,631,662	94,508,212
Total Available Votes - Against	0	0	0	0	0	0
Total Available Votes - Abstain	9,746,680	5,246,680	9,746,680	0	10,835,250	7,958,700
Total Available Votes – At discretion of proxy	0	0	0	0	0	0
% of available votes - For	100%	100%	100%	100%	100%	100%
% of available votes – Against	0%	0%	0%	0%	0%	0%

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

SHANE TURNER- Director/Secretary