16 February 2018

Company Announcements Office
Australian Securities Exchange

By e-Lodgement

ISSUE OF CARNEGIE CLEAN ENERGY LIMITED SHARES– SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF CORPORATIONS ACT 2001 ("Act")

On 16 February 2018, Carnegie Clean Energy Limited ("**the Company**") issued 12,500,000 fully paid ordinary shares (**Shares**) following the conversion of 500 Convertible Notes with a face value of $10,000 per note and convertible at $0.04 per share, maturing 11 January 2020.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at 16 February 2018 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at 16 February 2018 there is no information:

(i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

(ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

B. the rights and liabilities attaching to the Securities.

Yours faithfully
Carnegie Clean Energy Limited



GRANT J MOONEY
Company Secretary

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