ASX:RMX
Company Directors
Jeremy King
Lincoln Ho
Robert Parton
Company Secretary
Mauro Piccini

ASX ANNOUNCEMENT

RED MOUNTAIN MINING LTD

28 February 2018

SECONDARY TRADING NOTICE

This notice is given by Red Mountain Mining Limited (**Issuer** or **Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

Further to the Appendix 3B released today, a total of 111,128,521 fully paid ordinary Shares (**Shares**) were issued to sophisticated and professional investors pursuant to the placement announced 22 February 2018 (**Placement**).

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Act)

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Pursuant to sections 708A(5)(e) and 708A(6) of the Act, the Issuer gives notice that:

a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

b) as at the date of this notice, the Issuer has complied with:

   I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and

   II. section 674 of the Act; and

c) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act.

Share Purchase Plan

The Company noted in its announcement dated 22 February 2018 that it was considering undertaking a Share Purchase Plan (**SPP**). The Company has not yet finalised the details of the SPP but it is likely to be undertaken at the same price as the Placement. Full details of the SPP will be announced once finalised.

For and on behalf of the Board,

Mauro Piccini, Company Secretary