MARKET RELEASE

1 March 2018

Alligator Energy Limited

TRADING HALT

The securities of Alligator Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 5 March 2018 or when the announcement is released to the market.

Security Code: AGE

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

ALLIGATOR ENERGY LTD

ACN 140 575 604

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1 March 2018

Mr Adrian Smythe
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

Alligator Energy Limited ACN 140 575 604 (ASX: AGE)
Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Alligator Energy Ltd (Alligator) requests a trading halt in respect of Alligator's ordinary shares from commencement of trading on 1 March 2018.

In accordance with Listing Rule 17.1, Alligator advises:

(a) the trading halt is requested pending an announcement in relation to a proposed share placement (Share Placement Announcement);
(b) Alligator wishes the trading halt to remain in place until the earlier of such time as it makes the Capital Raising Announcement, or the commencement of trading on Monday 5 March 2018; and
(c) Alligator is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully



Mike Meintjes
Company Secretary