



ASX and Media Release

16 March 2018

MyState Limited successfully prices \$400m RMBS

Hobart, Friday, 16 March 2018: MyState Limited (ASX:MYS), the banking and wealth management group, today announced that it has successfully priced its ConQuest 2018-1 Trust RMBS transaction.

The senior tranches of notes have received a preliminary rating of AAA (sf) from Standard and Poor's and Fitch Ratings. The transaction is backed by Australian prime residential mortgages originated by MyState Bank Limited.

Managing Director and CEO Melos Sulicich said "The success of this transaction in attracting broad domestic and international interest and the relative tightening in pricing continues to reaffirm the strength of the ConQuest program."

The successful transaction represents the seventh RMBS transaction under the ConQuest program. Eighteen investors, domestic and abroad participated in this transaction.

The most senior tranche priced at 103bps + 1mth BBSW, a positive margin contraction from the most the recent May 2017 transaction.

ENDS

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About MyState Limited

MyState Limited is the ASX-listed non-operating holding company of the diversified financial services group consisting of MyState Bank (including The Rock – A division of MyState Bank) and Tasmanian Perpetual Trustees, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and Tasmanian Perpetual Trustees hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.