Market Announcement

16 April 2018

MGM Wireless Limited – Trading Halt

Description

The securities of MGM Wireless Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 April 2018 or when the announcement is released to the market.

Security Code:	MWR

Issued by

Chris Dobbs
Adviser, Listings Compliance (Sydney)

16 April 2018

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Mr Chris Dobbs
Adviser, Listings Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Chris

REQUEST FOR TRADING HALT - 2 PENDING ANNOUCMENTS
SPACETALK BRICKS AND MORTAR RETAIL SALES DISTRIBUTION &
CAPITAL RAISING

Pursuant to ASX Listing Rule 17.1, MGM Wireless Limited (**Company**) requests that ASX grant a trading halt of its securities effective immediately pending the release of announcements regarding:

- bricks and mortar retail sales distribution of its SPACETALK all-in-one phone, watch and GPS Tracker, and;
- a capital raising by the Company.

The Company requests that the trading halt remain in place until the earlier of the Company making an announcement or market open on 18 April 2018.

The Company confirms it is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Justin Nelson
Company Secretary