



ALLIGATOR ENERGY LTD

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6 June 2018

Australian Securities Exchange
20 Bridge Street
Sydney, NSW, 2000

Dear Sir

Dispatch of Non-Renounceable Entitlements Issue Prospectus and Entitlement Offer Form

Alligator Energy Limited (ASX: AGE) is pleased to advise that a copy of the non-renounceable entitlements issue prospectus and an associated entitlement offer form in relation to the non-renounceable entitlements issue announced by AGE on 29 May 2018 (**Entitlement Offer**) has been dispatched today to eligible shareholders as at the record date of 4 June 2018.

The Entitlement Offer is for a total of approximately 163.8 million shares (**New Shares**) plus 1 free attaching option (**Attaching Option**) for every 2 New Shares subscribed, exercisable before 27 December 2019 at \$0.021 per Attaching Option, to raise up to \$1,146,621 before costs.

Acceptances for the Entitlements Offer open on Wednesday 6 June 2018 and are expected to close at 5.00pm (Brisbane time) on Wednesday 20 June 2018.

Applicants should consult their broker or professional advisor in regards to undertaking an investment in the Entitlement Offer.

Yours sincerely

Mike Meintjes
Company Secretary