11 July 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

# Change Financial Limited

## Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Change Financial Limited ACN 150 762 351 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by Australian Securities and Investments Commission.

The Company confirms that it has today issued 6,034,483 fully paid ordinary shares in the Company at an issue price of $0.58 per share (**Placement Shares**). The Placement Shares were issued to institutional and sophisticated investors under the capital raising announced to ASX on 3 July 2018.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations. As the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(b) section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as modified by ASIC) that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely
**Change Financial Limited**

Ash Shilkin
Managing Director and CEO