ASX Announcement

MGM Wireless Limited (ASX:MWR)

16 November 2018

ANNUAL GENERAL MEETING RESULTS

The results of MGM Wireless Limited's Annual General Meeting held on 16 November 2018 are set out below.

All resolutions were passed and decided by a show of hands.

These results are provided in accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth).

Resolution	For	Against	Proxy's discretion	Abstain	Total Valid Available Votes
1 – Adopt Remuneration Report	2,235,022	35,631	182,501	231,920	2,453,154
2 – Re-elect Mr Butler	3,556,216	0	300,791	161,569	3,857,007
3 – Ratification of a previous issue of shares and options to Asenna Wealth Solutions Pty Ltd – December 207 and March 2018	3,557,230	39,011	253,054	169,281	3,849,295
4 – Ratification of a previous issue of shares to Sophisticated Investors – April 2018	2,888,601	33,132	253,054	189,383	3,174,787

Resolution	For	Against	Proxy's discretion	Abstain	Total Valid Available Votes
5 – Ratification of a previous issue of shares to employee – June 2018	3,403,497	34,157	253,054	168,976	3,690,708
6 – Ratification of a previous issue of options to Gleneagle Securities (Aust) Pty Limited and its Nominees - June 2018	2,833,722	39,011	253,054	242,383	3,125,787
7 – Issue of Options to Mr Mark Fortunatow	2,387,706	49,867	247,501	1,333,502	2,685,074
8 – Issue of Options to Ms Leila Henderson	3,611,681	50,992	247,501	108,402	3,910,174
9 – Issue of Options to Mr Glen Butler	3,611,681	50,992	247,501	108,402	3,910,174
10 – Approval of additional 10% placement capacity over a 12 month period	3,636,574	17,939	251,536	112,527	3,906,049
11 – Issue convertible notes and options pursuant to convertible note facility	2,901,298	31,009	251,536	184,327	3,183,843
12 – Issue of Options to Gleneagle Securities (Aust) Pty Limited and its nominees	2,888,893	44,414	251,536	183,327	3,184,843
13 – Change of name	3,387,570	443,303	186,536	1,167	4,017,409

Resolution	For	Against	Proxy's discretion	Abstain	Total Valid Available Votes
14 – Appointment of Auditor	3,605,638	0	251,536	161,402	3,857,174

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ABOUT MGM

MGM Wireless Limited is a technology company designing, developing and commercialising wearable phone watch for children devices, and software for school communication and student absence management. The Company's AllMyTribe division has developed a children's all-in-one smartphone, watch and GPS device called SPACETALK®, which allows two-way 3G phone calls and SMS messaging to a parent-controlled list of contacts. Other features include GPS tracking to alert parents whenever children leave designated safe spaces, such as school or the home.

Importantly – a key safety feature of SPACETALK® is that it doesn't give children access to social media, apps, open internet, YouTube or other such services dangerous to young children.

MGM Wireless built its track record with school communication solutions after discovering in 2002 the application of SMS communication in schools. The Company went on to create the world's first SMS based Automated Student Absence Notification Solution and many other innovations since then. It is recognised as a global leader and pioneer in socially responsible and technology-enabled school communication.

MGM Wireless products include student absence notifications 'messageyou', absence analytics software 'Watchlists', school news and messaging app 'School Star', a content management and messaging platform for mobile school communication called Outreach+, and student attendance management solution 'RollMarker'.

Used by over 1400 schools and 1.7 million parents, the Company's school communication solutions empower schools to effectively communicate and engage parents and caregivers through SMS, mobile in-app and other means to improve student attendance and safety, help schools reduce operating costs and increase parent engagement. To learn more please visit: www.mgmwireless.com

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