Market Announcement

21 December 2018

Jaxsta Limited – (ASX: JXT) – Formerly Mobilarm Limited – Scheduled Reinstatement to Official Quotation

Description

The securities of Jaxsta Limited ('JXT') will be reinstated to Official Quotation at the commencement of trading on Friday, 28 December 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. JXT raised $5,269,000 pursuant to the offer under its Prospectus dated 7 September 2018 as supplemented by the supplementary prospectus dated 28 September 2018 ('Prospectus') by the issue of 26,345,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted Securities:	125,269,585
ASX Code:	JXT
Time:	10:02:15 am AEDT (+/- 15 seconds) as part of Group 2
Date:	Friday, 28 December 2018
ASX Trade Abbreviation:	JAXSTALTD
ISIN:	AU0000032559
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Jaxsta Limited Address: Level 1, 31 Cliff St Fremantle, WA 6160 Phone: +61 2 8317 1000 Email: info@jaxsta.com
Company Secretary:	Naomi Dolmatoff
Share Registry:	Security Transfer Registrars Pty Ltd Address: 770 Canning Highway, Applecross WA 6153 Phone: 1300 992 916 Email: registrar@securitytransfer.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 4.15 of JXT's Prospectus
Activities:	A music technology company that has developed an online platform to hold official music metadata to develop a repository of official music related information, comprising liner notes and label copy.

Lead Manager:	Bell Potter Securities Limited
Underwriter:	Not underwritten
ASX Restricted Securities:	86,760,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 December 2020, being 24 months from the date of reinstatement of trading in JXT's securities. 20,000,000 options exercisable at $0.20 on or before 16 November 2023 to be held in escrow until 28 December 2020, being 24 months from the date of reinstatement of trading in JXT's securities. 1,000,000 options exercisable at $0.30 on or before 16 November 2023 to be held in escrow until 28 December 2020, being 24 months from the date of reinstatement of trading in JXT's securities. 150,000 fully paid ordinary shares classified by ASX as restricted securities issued on 15 January 2018 and to be held in escrow until 15 January 2019, being 12 months from the date of issue. 75,000 fully paid ordinary shares classified by ASX as restricted securities issued on 19 January 2018 and to be held in escrow until 19 January 2019, being 12 months from the date of issue. 75,000 fully paid ordinary shares classified by ASX as restricted securities issued on 22 January 2018 and to be held in escrow until 22 January 2019, being 12 months from the date of issue. 166,667 fully paid ordinary shares classified by ASX as restricted securities issued on 6 February 2018 and to be held in escrow until 6 February 2019, being 12 months from the date of issue. 2,416,668 fully paid ordinary shares classified by ASX as restricted securities issued on 7 February 2018 and to be held in escrow until 7 February 2019, being 12 months from the date of issue. 41,667 fully paid ordinary shares classified by ASX as restricted securities issued on 8 February 2018 and to be held in escrow until 8 February 2019, being 12 months from the date of issue. 41,667 fully paid ordinary shares classified by ASX as restricted securities issued on 20 February 2018 and to be held in escrow until 20 February 2019, being 12 months from the date of issue. 210,024 fully paid ordinary shares classified by ASX as restricted securities issued on 27 February 2018 and to be held in escrow until 27 February 2019, being 12 months from the date of issue. 250,001 fully paid ordinary shares classified by ASX as restricted securities issued on 6 March 2018 and to be held in escrow until 6 March 2019, being 12 months from the date of issue. 333,334 fully paid ordinary shares classified by ASX as restricted securities issued on 12 March 2018 and to be held in escrow until 12 March 2019, being 12 months from the date of issue. 166,668 fully paid ordinary shares classified by ASX as restricted securities issued on 23 March 2018 and to be held in escrow until 23 March 2019, being 12 months from the date of issue.

	416,667 fully paid ordinary shares classified by ASX as restricted securities issued on 27 March 2018 and to be held in escrow until 27 March 2019, being 12 months from the date of issue. 66,668 fully paid ordinary shares classified by ASX as restricted securities issued on 12 July 2018 and to be held in escrow until 12 July 2019, being 12 months from the date of issue. 833,334 fully paid ordinary shares classified by ASX as restricted securities issued on 13 July 2018 and to be held in escrow until 13 July 2019, being 12 months from the date of issue. 833,334 fully paid ordinary shares classified by ASX as restricted securities issued on 28 August 2018 and to be held in escrow until 28 August 2019, being 12 months from the date of issue.
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to JXT's Prospectus

Need more information?

For further information, please contact JXT on +61 2 8317 1000 or at info@jaxsta.com.

Disclaimer

Please refer to the following disclaimer.

Issued by

James Rowe
Manager, Listings Compliance (Perth)