# Market Announcement

27 December 2018

## Atomos Limited (ASX: AMS) – Admission and Commencement of Official Quotation

### Description

Atomos Limited ('AMS') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 27 December 2018.

Official quotation of AMS's ordinary fully paid ordinary shares will commence at 11.00am AEDT on Friday, 28 December 2018.

AMS raised $6.0 million pursuant to the offer under its prospectus dated 30 November 2018 ('Prospectus') by the issue of 14,634,146 ordinary shares at an issue price of $0.41 per share.

### Quotation information

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| **Quoted Securities:** | 151,957,624 ordinary shares |
| **ASX Code:** | AMS |
| **Time:** | 11.00am AEDT |
| **Date:** | Friday, 28 December 2018 |
| **ASX Trade Abbreviation:** | ATOMOS |
| **ISIN:** | AU0000033870 |
| **Home Branch:** | Melbourne |
| **Industry Classification:** | 2520 – Consumer Durables & Apparel |
| **Registered Office:** | Atomos Limited<br>Address: 29 Nott Street, Port Melbourne, Victoria 3207<br>Phone: (03) 9999 5908<br>Email: info@atomos.com |
| **Company Secretary:** | Lisa Dadswell |
| **Share Registry:** | Boardroom Pty Limited<br>Address: Level 12, 225 George Street, Sydney NSW 2000<br>Phone: 1300 737 760 (in Australia) or (02) 9290 9600<br>Email: enquiries@boardroomlimited.com.au |
| **Balance Date:** | 30 June |
| **CHESS:** | Participating. CHESS and Issuer Sponsored. |
| **Place of Incorporation:** | Victoria |
| **Dividend Policy:** | See section 4.16 of the Prospectus |
| **Activities:** | Software and hardware development and commercialisation for video content creation. |

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| **Lead Manager:** | Morgans Corporate Limited and Henslow Pty Ltd |
| **Underwriter:** | Morgans Corporate Limited and Henslow Pty Ltd |
| **ASX Restricted Securities:** | N/A |
| **Voluntarily Restricted Securities (included in Quoted Securities):** | 18,480,037 ordinary fully paid shares restricted until 28 December 2020<br>3,675,079 ordinary fully paid shares restricted until 28 December 2019<br>95,309,179 ordinary fully paid shares restricted until 28 June 2019 |
| **Other Securities Not Quoted:** | 6,505,391 options exercisable at $0.41 expiring on 30 November 2028<br>3,545,442 options exercisable at $0.37 expiring on 12 April 2028<br>2,181,170 performance rights. |

## What do I need to do and by when?

Please refer to AMS's Prospectus.

## Need more information?

For further information, please contact the Atomos Offer Information Line on 1300 737 760 (within Australia) or (02) 9290 9600 (outside Australia) between 8.30am and 5.30pm AEDT, Monday to Friday (excluding public holidays).

## Disclaimer

Please refer to the following disclaimer.

## Issued by

**Cheng Tang**
Senior Adviser, Listings Compliance (Melbourne)