

Proxy Form 2019
Energy Technologies Limited ("the Company")
ABN 38 002 679 469

I/We being a _____ of _____
member/s of the
Company and
entitled to attend
and vote

Hereby appoint _____ of _____

or failing him/her, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and to vote on my/our behalf at the Extraordinary General Meeting of the Company to be held at 102 Old Pittwater Road, Brookvale on Wednesday 13 February 2019 at 10.30am, and at any adjournment thereof.

If two proxies are appointed, the proportion of the member's voting rights which this proxy is appointed to represent is set out below.

% or shares

Instructions on Voting

If you wish to direct your proxy how to vote in respect of the proposed resolutions, please indicate the manner in which your proxy is to vote by ticking the appropriate box below, otherwise your proxy may vote as he/she thinks fit.

Should you chose to appoint a proxy, you are encouraged to direct that proxy as to how to vote by marking either **For**, **Against** or **Abstain** on the proxy form for each item of business.

If you mark the abstain box for a particular item you are directing your proxy not to vote on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll on that item.

The Chairman of the Meeting intends to vote undirected proxies by shareholders who are not Excluded Shareholders in favour of resolutions 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13 and 14.

"**Excluded Shareholder**" refers to persons excluded from voting pursuant to the Voting Exclusion Statements in the Notice of Meeting dated 11 January 2019.

	For	Against	Abstain
RESOLUTION 1			
Removal of Auditor	☐	☐	☐
RESOLUTION 2			
Appointment of replacement Auditor	☐	☐	☐
RESOLUTION 3			
Conversion of secured debentures issued by the Company into ordinary shares	☐	☐	☐
RESOLUTION 4			
Conversion of first-ranking secured convertible notes issued by the Company into ordinary shares	☐	☐	☐
RESOLUTION 5			
Conversion of unsecured convertible notes issued by the Company into ordinary shares	☐	☐	☐
RESOLUTION 6			
Conversion of unsecured loans to Bambach Wires and Cables Pty Ltd into ordinary shares	☐	☐	☐
RESOLUTION 7			
Conversion of debt obligations owed to director Alfred J Chown or his associated entities	☐	☐	☐
RESOLUTION 8			
Conversion of debt obligations owed to director Yulin Hu or his associated entities into ordinary shares	☐	☐	☐
RESOLUTION 9			
Conversion of second-ranking secured convertible notes held by director Philip W Dulhunty or his associated entities into ordinary shares	☐	☐	☐
RESOLUTION 10			
Conversion of second-ranking secured and unsecured convertible notes held by director Gary A Ferguson or his associated entities into ordinary shares	☐	☐	☐
RESOLUTION 11			
Issue of ordinary shares to subscribers under placement agreement	☐	☐	☐

For Against Abstain

RESOLUTION 12

Consolidation of ordinary shares

☐ ☐ ☐

RESOLUTION 13

Issue of shares as consideration for Advance Cables acquisition

☐ ☐ ☐

RESOLUTION 14

The issue of ordinary shares under proposed capital raising to sophisticated and professional investors

☐ ☐ ☐

Dated this _____ day of _____ 2019

INDIVIDUAL SECURITY
HOLDER

Signature

SECURITY HOLDER

Signature

SECURITY HOLDER

Signature

DIRECTOR / COMPANY
SECRETARY

Signature

SOLE DIRECTOR / SOLE
COMPANY SECRETARY

Signature

Address for return of **proxies**: 102 Old Pittwater Road, Brookvale or fax to +61 (2) 9939 9812
Attention: Gregory Knoke.

This form must be signed by the security holder. If a joint holding, all security holders must sign. If signed by the security holder's attorney, the power of attorney must have been previously noted by the Company or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the security holder's constitution and the *Corporations Act 2001* (Cth).

The Company advises that Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a security holder (including your name, address and details of securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the Company's register of members even if you cease to be a security holder. Information is collected to administer your security holding and if some or all of the information is not collected then it might not be possible to administer your security holding. The Company may disclose this information for purposes related to your shareholding, including in circumstances permitted under the Chapter 2C of the *Corporations Act 2001*. You can obtain access to your personal information in the Company's register of members in accordance with Chapter 2C of the *Corporations Act 2001* (Cth).