ASX: CXO ANNOUNCEMENT

16 January 2019

Placement cleansing notice under section 708A(5)(e) of the Corporations Act

Core Lithium Ltd (**Core** or **Company**) has issued 12,000,000 fully paid ordinary shares in the Company at an issue price of $0.05 per share under a placement (**Placement**).

Details of the Placement

Class of Securities:	Ordinary shares
ASX Code of the securities:	CXO
Date of the issue	16 January 2019
Total number of shares issued:	12,000,000

Core advises that:

1. The shares offered under the Placement were issued without disclosure to investors under Part 6D.2 *Corporations Act 2001* (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Core has complied with the provisions of Chapter 2M Corporations Act as they apply to Core and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

For further information please contact:

Stephen Biggins
Managing Director
Core Lithium Ltd
+61 8 8317 1700
info@corelithium.com.au

For Media and Broker queries:

Andrew Rowell
Director - Investor Relations
Cannings Purple
+61 400 466 226
arowell@canningspurple.com.au