

Supplementary Prospectus

Energy Technologies Limited
ACN 002 679 469

IMPORTANT NOTICE

This is a supplementary prospectus (**Supplementary Prospectus**) and is intended to be read with the prospectus issued by Energy Technologies Ltd ACN 002 679 469 and dated 14 February 2019 (**Prospectus**).

This Supplementary Prospectus is dated 3 May 2019 and a copy of this Supplementary Prospectus was lodged with ASIC on that date. ASIC, ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details of the Prospectus remain unchanged.

Unless otherwise defined, capitalised terms used in this Supplementary Prospectus have the meanings given to them in the Prospectus.

1. Extension of the Offer Period

The purpose of this Supplementary Prospectus is to extend the Closing Date of the Offer to 5:00pm on 4 June 2019. The definition of Closing Date on page 22 of the Prospectus and each reference to the Closing Date in the Prospectus has been updated accordingly.

The Closing Date has been extended to allow for the acquisition of plant and equipment, inventory and intellectual property from Advance Cables (**Acquisition**) to complete on or before 4 June 2019.

Under the terms of the Acquisition, part of the consideration payable by the Company is the issue of up to 5,000,000 Shares (on a post-Consolidation basis) at \$0.20 per Share as outlined in section 1.3 of the Prospectus (**Consideration Shares**).

The Company is unable to issue a cleansing notice under section 708A(5) of the Corporations Act as its Shares have been suspended from trading on ASX for more than 5 trading days in the last 12 months.

Accordingly, the primary purpose of this Supplementary Prospectus is to facilitate secondary trading of the Consideration Shares.

Details of the Acquisition were set out in section 1.2 of the Prospectus and in the Explanatory Notes to the Notice of Meeting announced to the ASX on 14 January 2019.

2. Directors' statement and consents

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Supplementary Prospectus is signed for and on behalf of the Company pursuant to a resolution of the Board by:

A handwritten signature in black ink, appearing to read 'Alfred J Chown', with a long horizontal stroke extending to the right.

Mr Alfred J Chown
Chairman/Managing Director

Date: 3 May 2019