

ASX Announcement

20 May 2019

ASX Code: KSN

Share Price: A\$0.016

Shares Outstanding: 1,508,760,883

Market Capitalisation: A\$24m

Cash: A\$6.2m (31 Mar 2019, pro-forma post \$4.3m placement)

Board and Management

Anthony Wehby

Chairman

Andrew Corbett

Managing Director

Mick Wilkes

Non-Executive Director

Stuart Rechner

Non-Executive Director

Chris Drew

Chief Financial Officer

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Dispatch of Non-Renounceable Rights Issue Documents

Kingston Resources Limited (**Company** or **KSN**) advises that the Offer Document and Entitlement and Acceptance Form for the non-renounceable rights issue (**Entitlement Offer**) announced on 3 May 2019 have been dispatched to eligible shareholders either by post or by email where an election has been made to receive documents by electronic communication.

All shareholders are able to access their Entitlement and Acceptances Form, which includes BPAY payment details, on the Company's website, www.kingstonresources.com.au by clicking on the 'Entitlement Offer' button.

Eligible shareholders that take up their entitlements in full may also apply for additional new shares in excess of their pro-rata entitlement, subject to any scale back as determined by the Company.