ASX Announcement
Monday, 20 May 2019
Ref: /VMS/606/VMS0497

Update to Presentation

Venture Minerals Ltd (ASX: VMS) ("Venture" or "the Company") advises a correction to the record date as per Slide 25 in the announcement "Entitlement Offer Presentation" dated 20 May 2019.

Updated slide 25 attached.

Ends.

Jamie Byrde
Company Secretary

Venture Fast Facts

ASX Code: VMS
Shares on Issue: 520.6 million
Market Cap: $12.0 million
Cash: $0.4m (31 March 19)

Recent Announcements

Venture kicks-off Riley Iron Ore Mine updated study (16/05/2019)

Riley Mine off-take secured with Tier 2 Iron Ore Trader (2/05/2019)

Quarterly Report ending 31 March 2019 (26/04/2019)

Half Year Report ending 31 December 2018 (14/03/2019)

Major EM Survey to Target Renison Style Tin Mineralisation at Mount Lindsay (13/03/2019)

Further massive sulfides intersected with Cu & Zn at Thor (21/02/2019)

RIU Explorers' Conference Presentation – February 2019 (20/02/2019)

Venture to review restarting Riley Iron Ore Mine (18/02/2019)

Quarterly Report for period ending 31 December 2018 (22/01/2019)

Quarterly Activities Report (31/12/2018)

Registered Office

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Indicative Timetable (updated slide 25)

Event	2019
Trading Halt Transaction Prospectus, ASX Announcement, Cleansing Statement and Appendix 3B lodged with ASX / ASIC	Monday 20 May
Trading Halt Lifted Trading resumes on an Ex-Entitlement Basis	Wednesday 22 May
Record Date for Entitlements	5pm WST Wednesday 22 May
Rights Issue Documents Dispatched	Completed by Monday 27 May
Opening Date for Retail Offer	Monday 27 May
Settlement of new Shares under the Placement and Accelerated Rights	Tuesday 28 May
Quotation of new Shares under the Placement and Accelerated Rights Issue and normal trading of those securities to commence	Wednesday 29 May
Offer Closing Date	5pm WST Friday 7 June
Allotment of Retail Offer Securities and Appendix 3B	Monday 17 June
Quotation of New Shares and Attaching Options issued under Retail Offer commences	Tuesday 18 June
General Meeting of Shareholders to approve the issue of Attaching Options and refresh Placement Capacity	Early August
Issue Attaching Options and commence trading on ASX	Mid-August