Market Announcement

20 May 2019

Venture Minerals Limited (ASX: VMS) – Trading Halt

Description

The securities of Venture Minerals Limited ('VMS') will be placed in trading halt at the request of VMS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 22 May 2019 or when the announcement is released to the market.

Issued by

Jessica Coupe
Adviser, Listings Compliance (Perth)

Monday, 20 May 2019

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

by email: tradinghaltsperth@asx.com.au

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Venture Minerals Limited (ASX: VMS) (Venture) requests an immediate trading halt of the Company's securities from the commencement of trading on Monday, 20 May 2019.

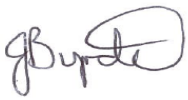
The trading halt is requested in connection with a proposed equity raising to be conducted by the Company by way of a Placement and an Accelerated Non-Renounceable Entitlement Offer (Entitlement Offer).

Venture requests that the trading halt remain in place until the earlier of the time on which it makes an announcement to the market in relation to the outcome of the institutional component of the Entitlement Offer and the commencement of trading on Wednesday, 22 May 2019.

The Company is not aware of any other information necessary to inform the market about the trading halt.

The Company is not aware of any reason why the trading halt should not be granted by the ASX

Yours sincerely



Jamie Byrde
Company Secretary

Venture Fast Facts

ASX Code: VMS
Shares on Issue: 520.6 million
Market Cap: $12.5 million
Cash: $0.4M (31 March 2019)

Board & Management

Non- Executive Chairman
Mel Ashton

Managing Director
Andrew Radonjic

Non-Executive Directors
Hamish Halliday
John Jetter

Company Secretary
Jamie Byrde

Recent Announcements

Venture kicks-off Riley Iron Ore Mine updated study (16/05/2019)

Riley Mine off-take secured with Tier 2 Iron Ore Trader (2/05/2019)

Quarterly Report for period ending 31 March 2019 (26/04/2019)

Half Year Report ending 31 December 2018 (14/03/2019)

Major EM Survey to Target Renison Style Tin Mineralisation at Mount Lindsay (13/03/2019)

Further massive sulfides intersected with Cu & Zn at Thor (21/02/2019)

Registered Office

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