

ASX Announcement
Thursday, 30 May 2019
Ref: /VMS/606/VMS0501

Dispatch of Accelerated Entitlement Offer Prospectus and Entitlement Forms

Venture Minerals Ltd (ASX: VMS) ("Venture" or "the Company") is pleased to announce that the Company's Accelerated Entitlement Offer Prospectus lodged with ASX and ASIC on 20th of May 2019 and the Supplementary Prospectus lodged with the ASX and ASIC 24th of May 2019 (together, the **Prospectus**) was dispatched to shareholders today.

The Prospectus will include an Entitlement and Acceptance Form for the Retail Offer outlining eligible shareholders entitlements under the offer.

The closing date for the Retail Offer is 5:00pm (WST) on 21 June 2019.

For and on behalf of the Board,

Jamie Byrde

Company Secretary

Venture Fast Facts

ASX Code: VMS
Shares on Issue: 520.6 million
Market Cap: \$12.0 million
Cash: \$0.4m (31 March 19)

Recent Announcements

Venture kicks-off Riley Iron Ore Mine updated study (16/05/2019)

Riley Mine off-take secured with Tier 2 Iron Ore Trader (2/05/2019)

Quarterly Report ending 31 March 2019 (26/04/2019)

Half Year Report ending 31 December 2018 (14/03/2019)

Major EM Survey to Target Renison Style Tin Mineralisation at Mount Lindsay (13/03/2019)

Further massive sulfides intersected with Cu & Zn at Thor (21/02/2019)

RIU Explorers' Conference Presentation – February 2019 (20/02/2019)

Venture to review restarting Riley Iron Ore Mine (18/02/2019)

Quarterly Report for period ending 31 December 2018 (22/01/2019)

Quarterly Activities Report (31/12/2018)

Registered Office

Venture Minerals Limited
ABN 51 119 678 385
Suite 3, Level 3, 24 Outram Street, West Perth, WA, 6005

T: +61 8 6279 9428
F: +61 8 6500 9986
E: info@ventureminerals.com.au