Market Announcement

9 July 2019

QuickFee Limited (ASX: QFE) – Admission and Commencement of Official Quotation

Description

QuickFee Limited ('QFE') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 9 July 2019.

Official quotation of QFE's ordinary fully paid shares will commence at 12:00 PM AEST on Thursday, 11 July 2019.

QFE raised $13,500,000 pursuant to the offer under its replacement prospectus dated 14 June 2019 ('Replacement Prospectus') by the issue of 67,500,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted Securities:	127,213,381 fully paid ordinary shares
ASX Code:	QFE
Time:	12:00 PM AEST
Date:	Thursday, 11 July 2019
ASX Trade Abbreviation:	QUICKFEE
ISIN:	AU0000049025
Home Branch:	Perth
Industry Classification:	Pending
Registered Office:	QuickFee Limited Address: Level 3, 62 Lygon Street, Carlton South. VIC 3053 Phone: (03) 9824 5254 Email: phillip@thecfo.com.au
Company Secretary:	Phillip Hains
Share Registry:	Boardroom Pty Limited Address: Level 7, 33 Collins Street. Melbourne, VIC 3000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 9.5 of the Replacement Prospectus
Activities:	Payment platform and SME lending through the provision of finance
Lead Manager:	Bell Potter Securities Limited

Underwriter:	Bell Potter Securities Limited
ASX Restricted Securities:	13,336,620 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation. 1,000,000 options exercisable at $0.20 on or before 11 July 2022, classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation 1,000,000 options exercisable at $0.30 on or before 11 July 2022, classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation 1,000,000 options exercisable at $0.40 on or before 11 July 2022, classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation. 1,000,000 options exercisable at $0.30 on or before 11 July 2023, classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation. 1,000,000 options exercisable at $0.40 on or before 11 July 2023, classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation. 1,000,000 options exercisable at $0.50 on or before 11 July 2023, classified by ASX as restricted securities and to be held in escrow until 11 July 2021, being 24 months from the date of commencement of Official Quotation
Voluntary Escrow:	29,923,381 fully paid ordinary shares to be held in voluntary escrow until 5 July 2021, being 24 months from the date of entry into the voluntary restriction deed.
Other Securities Not Quoted:	5,851,370 performance rights

What do I need to do and by when?

Please refer to QFE's Replacement Prospectus.

Need more information?

For further information, please contact the Company Secretary on (02) 8090 7700 or the Share Registry on 1300 737 760

Disclaimer

Please refer to the following disclaimer.

Issued by

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)