28 June 2019

ASX ANNOUNCEMENT

RESULTS OF MEETING

In accordance with Listing Rule 3.13.2, we advise that all resolutions put to shareholders at the general meeting held today were passed unanimously on a show of hands.

In respect of each resolution, the proxy votes received were –

No.	Resolution	For	Against	Open
1	Ratification Of Prior Issue Of Shares To Fineway Creation Limited And Zenith (H.K.) Holding Limited	68,118,728	27,316	1,458,000
2	Ratification Of Prior Issue Of Shares To A Sophisticated Investor, An Employee And A Consultant	182,633,061	27,316	1,458,000
3	Ratification Of Prior Issue Of Options	182,835,136	27,316	1,458,000
4	Issue Of Performance Rights To Related Party – Mr Charles William Guy	177,488,763	5,373,689	1,458,000
5	Issue Of Performance Rights To Related Party – Mr Robert Thomson	177,488,763	5,373,689	1,458,000
6	Issue Of Performance Rights To Related Party – Mr Bill Richie Yang	176,869,815	5,373,689	1,458,000
7	Issue Of Performance Rights To Related Party – Mr Guyang (Brett) Tang	144,757,768	5,373,689	1,458,000
8	Issue Of Performance Rights To Related Party – Mr Finn Behnken	177,488,763	5,373,689	1,458,000
9	Approval To Issue Shares To Related Party - Mr Charles William Guy	177,488,763	5,373,689	1,458,000
10	Approval To Issue Shares To Related Party - Mr Robert Thomson	177,488,763	5,373,689	1,458,000
11	Approval To Issue Shares To Related Party - Mr Bill Richie Yang	176,869,815	5,373,689	1,458,000
12	Approval To Issue Shares To Related Party - Mr Guyang (Brett) Tang	144,757,768	5,373,689	1,458,000
13	Approval To Issue Shares To Related Party - Mr Yang (Simon) Liu	177,488,763	5,373,689	1,458,000

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ABOUT THETA GOLD MINES LIMITED

Theta Gold Mines Limited (ASX: TGM, TGMO) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Theta Gold Mines core project is TGME, located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km east of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focussing on the planned refurbishment of the existing CIL plant and nearby mines/prospects with the intention of resuming gold production and is considering open pit mining where it has identified mineral resources amenable to open pit production. The Company has completed a detailed feasibility study and is in the process of seeking approvals for open pit mining on the existing mining licences held.

The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, open-cut or adit-entry hard rock mining sources. Theta Gold Mines has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.