ASX Announcement

29 August 2019

EXTENSION OF OFFER PERIOD

Carnegie Clean Energy Limited (ASX:CCE) (Carnegie or the Company) refers to its prospectus dated 31 July 2019 (Prospectus) and the offers for new securities contained therein, including a pro-rata non-renounceable entitlement offer of four (4) fully paid ordinary shares (Shares) for every one Share held to raise up to approximately $11,525,810 (before costs) (subject to a minimum subscription of $5,500,000 (before costs)) (Entitlement Offer), (together the Offers).

The Prospectus outlined an indicative timetable for the Offers which was subject to the Company's right to vary the closing dates of the Offers, proposed to be 4 September 2019.

The Company wishes to advise that, on the basis the Company will be lodging and dispatching a supplementary prospectus shortly, the closing date for the Offers, including the Entitlement Offer, has been extended to 5:00pm (WST) on 18 September 2019, subject to the right of the Company to close the Offers early or further extend the closing dates.

Subject to the ASX Listing Rules, the Company anticipates that the Offers, including the Entitlement Offer, will be completed in accordance with the following revised indicative timetable:

Revised Indicative Timetable

Entitlement Offer Closing Date (at 5:00pm WST)	18 September 2019
Securities quoted on a deferred settlement basis	19 September 2019
Notification of Shortfall	20 September 2019
Issue of New Securities	23 September 2019
Creditors Trust Established DOCA Effectuated Company ceases to be subject to DOCA	23 September 2019
Dispatch of holding statements for New Securities	24 September 2019
Satisfaction of ASX conditions to reinstatement	25 September 2019
Expected date for Shares to recommence trading on ASX	26 September 2019

For more information:
Carnegie Clean Energy Limited
+61 8 6168 8400
enquiries@carnegiece.com
www.carnegiece.com