

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

19 August 2019

ASX Limited
Companies Announcement Office
Electronic Lodgment System

Dear Sirs

**RIGHTS ISSUE SHORTFALL PLACEMENT
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

The Directors of Kingston Resources Limited ("**the Company**") provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The Company has issued a total of 192,793,865 fully paid ordinary shares being the placement of the shortfall from the Company's recent pro-rata non-renounceable rights issue ("**Entitlement Offer**") announced to the market on 3 May 2019.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice. An Appendix 3B in respect of the Shares issued is attached.

Yours faithfully



Rozanna Lee
Company Secretary