Greenvale Energy Limited

Correction to Annual Report - Substantial Holders information

ASX Release

24 September 2019

Greenvale Energy Limited ("**GRV**" or "**the Company**") has noted that the substantial holder section of the Company's Annual Financial Report lodged with the Australian Securities Exchange on 20 September 2019 advertently omitted the details of a shareholder whom provided notice of their interests in December 2018.

The section containing the additional statutory information, which includes the corrected substantial holder details has been replicated in **Appendix 1.**

The Company apologises for any inconvenience for this omission.

For further information, please contact:
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GREENVALE MINING NL
A.B.N. 54 000 743 555

ADDITIONAL STATUTORY INFORMATION

Additional information included in accordance with the Listing Rules of the Australian Securities Exchange Limited. The information is current as at 3 September 2019.

QUOTATION

Listed securities in Greenvale Energy Limited are quoted on the Australian Securities Exchange under ASX code GRV (Fully Paid Ordinary Shares).

VOTING RIGHTS

The voting rights attaching to the Fully Paid Ordinary Shares of the Company are:

(a) at a meeting of members or classes of members each member entitled to vote may vote in person or by proxy or by attorney; and

(b) on a show of hands every person present who is a member has one vote, and on a poll every person present in person or by proxy or attorney has one vote for each ordinary share held.

SUBSTANTIAL SHAREHOLDERS

The names of the substantial shareholders listed on the Company's register as at 14 September 2019.

Mining Investments Limited
PO Box 87, Byblos, Lebanon
Holder of: 20,601,994 fully paid shares
Notice received: 30 September 2014

OB Capital Limited
Registered address if Suite 202, 2nd Floor Eden Plaza, Eden Island, Mahe, Seychelles
Holder of: 9,242,180 fully paid shares
Notice received: 7 March 2016

Allied Resources Holdings Limited
Registered address is Suite 202, 2nd Floor Eden Plaza, Eden Island, Mahe, Seychelles
Holder of: 9,242,180 fully paid shares
Notice received: 7 March 2016

Font SF Pty Limited
Registered address is 18 Sail Street, Noosaville, Queensland 4566
Holder of: 5,643,185 fully paid shares
Notice received: 27 December 2018

DISTRIBUTION OF SHARE AND OPTION HOLDERS

The voting rights attached to the Fully Paid Ordinary shares of the Company are:

i) Fully Paid Ordinary Shares

Shares Range	Holders	Units	%
1 to 1,000	156	65,209	34.51
1,001 to 5,000	81	194,256	17.92
5,001 to 10,000	39	344,709	8.63
10,001 to 100,000	116	4,378,945	25.66
100,001 and Over	60	88,372,328	13.27
Total	**452**	**93,355,357**	**100.00**

ii) Options

There are no options on issue as at the date of this report.