ASX Announcement
ATOMOS LIMITED (ASX:AMS)
2 December 2019

Cleansing Notice

On 25 October 2019, Atomos Limited (ASX:AMS, '**Atomos**' or the '**Company**'), announced an issue of 9,237,309 new fully paid ordinary shares in the Company (**Consideration Shares**) as non-cash consideration as part of the consideration for the acquisition of the shares in Timecode Systems Limited (**TCS**) by the Company (announced to the market on 25 October 2019), subject to shareholder approval, which was obtained at the Company's Annual General Meeting held on 29 November 2019.

In conjunction with the completion of the acquisition of TCS by the Company, the Consideration Shares were issued today (2 December 2019) and will rank equally with all other fully paid ordinary shares in the Company on issue. The Consideration Shares are subject to voluntary escrow restrictions for between 6 and 24 months.

The Company issued the Consideration Shares without a disclosure document to investors under Part 6D.2 of the Corporation Act.

The Company gives the following notice under Section 708A5(e) of the Corporations Act 2001 (Act):

a) The Company issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Act;

b) As at the date of this notice the Company has complied with:

   i. the provisions of Chapter 2M of the Act as they apply to the Company; and

   ii. section 674 of the Act; and

c) As at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

-- ENDS --

For further information please contact:

James Cody
Chief Financial Officer
+61 3 9999 5908
james@atomos.com

Matthew Wright
Media relations
+61 451 896 420
matt@nwrcommunications.com.au

About Atomos

Atomos is a global video technology company delivering award-winning, simple to use monitor-recorder content creation products. These products give content creators across the rapidly growing social, pro-video and entertainment markets a faster, higher quality and more affordable production system.

Atomos' range of products take images directly from the sensor of all major camera manufacturers, then enhance, record and distribute them in high-quality formats for content creation using the major video editing software programs. Since being founded in 2010, Atomos has established strategic relationships with key technology providers within the ecosystem including Apple, Adobe, Sony, Canon, Panasonic, Nikon and JVC Kenwood.

Atomos is based in Australia with offices in the USA, Japan, China, UK and Germany and has a worldwide distribution partner network.

For more information please visit www.atomos.com