Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: MGM WIRELESS LTD
ABN: 93 091 351 530

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Leila Henderson
Date of last notice	13 November 2019

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(a), (b), (c) and (d) Leila Henderson as trustee for Henderson Family Trust.
Date of change	18 December 2019
No. of securities held prior to change	(a) 450,000 (b) 400,000 (c) Nil (d) Nil
Class	(a) Fully paid ordinary shares (b) Unquoted options exercisable at $0.60, expiring on 30 April 2022
Number acquired	(c) 50,000 unquoted options exercisable at $0.70, expiring on 30 April 2023; and (d) 50,000 unquoted options exercisable at $0.90, expiring on 30 April 2023.
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	(a) 450,000 (b) 400,000 (c) 50,000 (d) 50,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of 50,000 unquoted options at an exercise price of $0.70, expiring on 30 April 2023 and issue of 50,000 unquoted options at an exercise price of $0.90, expiring on 30 April 2023 approved by shareholders at the annual general meeting held on 29 November 2019.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No

+ See chapter 19 for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

18 December 2019

+ See chapter 19 for defined terms.