# Form 604

**Corporations Act 2001**
**Section 671B**

## Notice of change of interests of substantial holder

To Company Name/Scheme: ANGLO AUSTRALIAN RESOURCES NL

ACN/ARSN: 009 159 077

**1. Details of substantial holder (1)**

Name: JOHN LOAD CECIL JONES

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on: 25/11/2019 and refer attached Annexure

The previous notice was given to the company on: 03/02/2015

The previous notice was dated: 03/02/2015

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|---|---|---|---|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| ORDINARY | 17,204,344 | 15.15% | 37,602,177 | 9.34% |
| | | | | |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---|---|---|---|---|---|
| Refer attached Annexure | | | | | |
| | | | | | |
| | | | | | |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---|---|---|
| Refer attached Annexure | | | | | |
| | | | | | |
| | | | | | |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| N/A | |
| | |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| All | Unit 6, Level 2, 2 Richardson Street, West Perth WA 6005 |
| | |

## Signature

print name JOHN LOAD CECIL JONES capacity SHAREHOLDER/DIRECTOR

**sign here** date 21/01/2020

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

JOHN LOAD CECIL JONES

ANNEXURE TO FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

**3. Changes in relevant interests**

| Date of Change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class of securities | Number of securities and person's votes affected | Amended Voting Power of substantial holder |
|---|---|---|---|---|---|---|
| 17th February 2015 | All - as listed in point 4 below (Decrease) | Issue of 21,500,000 Ordinary shares by company to other parties - refer ASX Announcement dated 17th February 2015 (Appendix 3B) | Refer ASX Announcement dated 17th February 2015 | - | - | 12.74% |
| 23rd June 2015 | All - as listed in point 4 below (Decrease) | Issue of 25,500,000 Ordinary shares by company to other parties - refer ASX Announcement dated 23rd June 2015 (Appendix 3B) | Refer ASX Announcement dated 23rd June 2015 | - | - | 10.71% |
| 2nd November 2015 | All - as listed in point 4 below (Decrease) | Issue of 10,550,000 Ordinary shares by company to other parties - refer ASX Announcement dated 2nd November 2015 (Appendix 3B) | Refer ASX Announcement dated 2nd November 2015 | - | - | 9.54% |
| 30th June 2016 | All - as listed in point 4 below (Decrease) | Issue of 8,331,667 Ordinary shares by company to other parties - refer ASX Announcement dated 30th June 2016 (Appendix 3B) | Refer ASX Announcement dated 30th June 2016 | - | - | 8.26% |
| 25th August 2016 | Porter Street Investments Pty Ltd (Increase) | Issue of 3,333,333 Ordinary shares to Porter Street as approved in General Meeting dated 25 August 2016 | Partially in lieu of Directors Fees and loans totalling $105,000. Refer Notice of General Meeting dated 26th July 2016 and ASX Announcement dated 9th September 2016 | ORD | 3,333,333 | 9.37% |
| 10th March 2017 | All - as listed in point 4 below (Decrease) | Issue of 32,423,500 Ordinary shares by company to other parties - refer ASX Announcement dated 13th March 2017 (Appendix 3B) | Refer ASX Announcement dated 13th March 2017 | - | - | 7.97% |
| 12th August 2019 | All - as listed in point 4 below (Decrease) | Issue of 8,230,692 Ordinary shares by company to other parties - refer ASX Announcement dated 12th August 2019 (Appendix 3B) | Refer ASX Announcement dated 12th August 2019 | - | - | 6.95% |
| 25th November 2019 | Porter Street Investments Pty Ltd (Increase) | Exercise by Porter Street of 13,700,000 $0.02 Options (Expiring 30/11/19) | $274,000 | ORD | 13,700,000 | 9.34% |
| | | | | | **17,033,333** | |

**4. Details of present relevant interests**

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Number of securities | Class of securities | Person's Votes |
|---|---|---|---|---|---|---|
| John Load Cecil Jones | John Load Cecil Jones | John Load Cecil Jones | Registered holder | 791,623 | ORD | 791,623 |
| MacIver Pty Ltd | MacIver Pty Ltd | MacIver Pty Ltd | Registered holder | 58,298 | ORD | 58,298 |
| Hampton Transport Services Pty Ltd | Hampton Transport Services Pty Ltd | Hampton Transport Services Pty Ltd | Registered holder | 829,900 | ORD | 829,900 |
| Vernon Pty Ltd | Vernon Pty Ltd | Vernon Pty Ltd | Registered holder | 162,239 | ORD | 162,239 |
| Porter Street Investments Pty Ltd | Porter Street Investments Pty Ltd | Porter Street Investments Pty Ltd | Registered holder | 35,419,617 | ORD | 35,419,617 |
| Shawnvale Pty Ltd | Shawnvale Pty Ltd | Shawnvale Pty Ltd | Registered holder | 340,500 | ORD | 340,500 |
| | | | | | | **37,602,177** |