Rules 1.1 Cond 3, 1.7

Appendix 1A

ASX Listing Application and Agreement

This form is required by listing rule 1.7 to be used by an entity seeking admission to the +official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B and for classification as an ASX Foreign Exempt Listing use Appendix 1C).

All entity's seeking admission to the +official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.

The Appendix 1A and the Information Form and Checklist (ASX Listing) given to ASX become ASX's property and will be made public by way of release on ASX Markets Announcement Platform. Supporting documents may also be made public. This may occur prior to admission of the entity and +quotation of its +securities. If it does, publication does not mean that the entity will be admitted or that its +securities will be quoted.

Introduced 01/07/96 Origin: Appendix 1 Amended 01/07/97, 01/07/98, 01/09/99, 13/03/00, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 20/07/07, 01/01/12, 01/05/13, 02/11/15, 19/12/16

Name of entity	ABN/ARBN/ARSN
Plukka Limited (to be renamed 'Tesoro Resources Limited')	91 106 854 175

We (the entity named above) apply for admission to the +official list of ASX Limited (ASX) as an ASX Listing and for +quotation of the following +securities:

	Number to be quoted	+Class
+Main class of +securities	391,553,520	Ordinary shares
Additional +classes of +securities to be quoted (if any) [Do not include +CDIs]		

We agree:

1. Our admission to the +official list and classification as an ASX Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list, the suspension or ending of +quotation of our +securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.

2. We warrant the following to ASX:

   - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
   - The +securities to be quoted comply with listing rule 2.1 and there is no reason why the +securities should not be granted +quotation.
   - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

     Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
   - Section 724 and section 1016E of the Corporations Act do not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
   - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.

4. We give ASX the information and documents required by this form, including the information and documents referred to in the *Information Form and Checklist (ASX Listing)* published on the ASX website. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (or will be) true and complete.

5. We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.

6. The listing rules are to be interpreted:

   - in accordance with their spirit, intention and purpose;
   - by looking beyond form to substance; and
   - in a way that best promotes the principles on which the listing rules are based.

7. ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.

8. A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.

9. In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.

10. We acknowledge that this application also operates as an application to the +approved CS facility for approval for the entity to act as an issuer under the operating rules of the +approved CS facility and:

    - In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be registered or transferred under the operating rules of the +approved CS facility, to have CDIs issued over the entity's +securities and to have those +CDIs approved for participation in the +approved CS facility.

- In all other cases, for the approval of the entity's +securities under those operating rules for participation in the +approved CS facility.

11. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be registered or transferred under the operating rules of the +approved CS facility:

- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the +securities for which +quotation is sought.
- We will satisfy the +technical and performance requirements of the +approved CS facility and meet any other requirements the +approved CS facility imposes in connection with the participation of our +securities in the +approved CS facility.
- When +securities are issued we will enter them in the +approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.

12. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be registered or transferred under the operating rules of the +approved CS facility:

- We appoint CHESS Depositary Nominees Pty Ltd (CDN) to act as the depositary nominee in respect of any +CDIs issued over the +securities for which +quotation is sought and acknowledge the indemnity given by us to CDN as the depositary nominee, and accept the power of attorney given to us by CDN as the depositary nominee, under the operating rules of the +approved CS facility.
- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of +CDIs over the +securities for which +quotation is sought.
- We will satisfy the +technical and performance requirements of the +approved CS facility and meet any other requirements the +approved CS facility imposes in connection with the participation of our +CDIs in the +approved CS facility.
- When +CDIs are issued we will enter them in the +approved CS facility's subregister holding of the applicant before the +securities they are over are quoted, if the applicant instructs us on the application form to do so.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

Dated: 1 November 2019

Executed as a deed:

EXECUTED by **PLUKKA LIMITED**) **ACN 106 854 175**) in accordance with section 127 of the) *Corporations Act 2001* (Cth):)	
Signature of director	Signature of director/~~company secretary~~*
John Toll	Cameron Williams
Name of director	Name of director/~~company secretary~~*

+ See chapter 19 for defined terms

*please delete as applicable

You must complete, date and sign this agreement so that it takes effect as a deed. If the entity is an Australian company, the signatures of a director and a director/company secretary will be required. If the entity is an Australian trust, the signatures of a director and a director/company secretary of the responsible entity of the trust will be required. If the entity is established outside Australia, execution will have to comply with requirements for a deed in both the place of establishment of the entity and in Australia. If this agreement is signed under a power of attorney, please attach a copy of the power of attorney.

Information Form and Checklist

(ASX Listing)

Name of entity	ABN/ARBN/ARSN
Plukka Limited (to be renamed 'Tesoro Resources Limited')	91 106 854 175

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Note: *the entity warrants in its Appendix 1A ASX Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.*

Any Annexures to this Information Form and Checklist form part of the Information Form and Checklist and are covered by the warranty referred to above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

Part 1 – Key Information

Instructions: *please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

All entities – corporate details[1]

Place of incorporation or establishment	Victoria
Date of incorporation or establishment	29 October 2003
Legislation under which incorporated or established	Victorian
Address of registered office in place of incorporation or establishment	Level 42, 525 Collins Street MELBOURNE VIC 3000
Main business activity	Jewellery, retail
Country where main business activity is mostly carried on	Australia
Other exchanges on which the entity is listed	N/A
Street address of principal administrative office	Suite 5 62 Ord Street West Perth WA 6005
Postal address of principal administrative office	Evolution Corporate Services Suite 5 62 Ord Street West Perth WA 6005

[1] If the entity applying for admission to the official list is a stapled structure, please provide these details for each entity comprising the stapled structure.

Telephone number of principal administrative office	9322 1587
E-mail address for investor enquiries	Zeff.reeves@tesororesources.com.au
Website URL	www.plukka.com.au

All entities – management details[2]

Full name and title of CEO/managing director	Zeffron Reeves – Managing Director
Email address of CEO/managing director	Zeff.reeves@tesororesources.com.au
Full name and title of CFO	N/A
Email address of CFO	N/A
Full name and title of chairperson of directors	John Toll
Full names of all existing directors	Cameron Williams (to retire on completion of the acquisition); Peter Ruse (to retire on completion of the acquisition); and John Toll
Full names of any persons proposed to be appointed as additional or replacement directors	Zeffron Reeves – Managing Director Geoffrey McNamara – Non-executive Director
Full name and title of company secretary	Charly Duffy (to retire on completion of the acquisition) Shannon Coates (from date of re-listing)

All entities – ASX compliance contact details[3]

Full name and title of ASX contact(s)	Shannon Coates
Business address of ASX contact(s)	Level 42, 525 Collins Street MELBOURNE VIC 3000
Business phone number of ASX contact(s)	9322 1587
Mobile phone number of ASX contact(s)	0417 177 396
Email address of ASX contact(s)	shannon@evolutioncorp.com.au

All entities – investor relations contact details

Full name and title of person responsible for investor relations	Zeffron Reeves – Managing Director

[2] If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

[3] Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX on listing rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Email address of person responsible for investor relations	Zeff.reeves@tesororesources.com.au
Business phone number of person responsible for investor relations	0419 714 495

All entities – auditor details[4]

Full name of auditor	RSM Australia Partners

All entities – registry details[5]

Name of securities registry	Automic Group
Address of securities registry	Level 2, 267 St Georges Terrace, PERTH WA 6000
Phone number of securities registry	1300 288 664
Fax number of securities registry	N/A
Email address of securities registry	hello@automicgroup.com.au
Type of subregisters the entity will operate[6]	N/A

All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held)[7]	November
Months in which dividends or distributions are usually paid (or are intended to be paid)	N/A

Trusts – additional details

Name of responsible entity	N/A
Full names of the members of the compliance committee (if any)	N/A

Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	N/A

4 In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.10).

5 If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

6 Example: CHESS and issuer sponsored subregisters (see Guidance Note 1 section 3.20).

7 May not apply to some trusts.

Address of registered office in Australia (if any)	N/A

Entities listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the entity is or proposes to be listed	N/A
Is the ASX listing intended to be the entity's primary or secondary listing	N/A

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: *please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed"" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".*

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures (other than the 5 copies of the applicant's Offer Document referred to in item 4) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.

If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.

All entities – key supporting documents

Nº	Item	Location/Confirmation
1.	A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	**Refer to Tab 1 of the Listing File** At the Annual General Meeting which will be held on 7 November 2019, Plukka will seek shareholder approval to change its name to "Tesoro Resources Limited". A copy of the ASIC name change certificate will be provided to ASX when available**.**
2.	A copy of the entity's constitution (Listing Rule 1.1 Condition 2)[8]	**Refer to Tab 2 of the Listing File**
3.	Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or (b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2)[9]	Confirmed. Refer to Clause 33 of the Constitution for confirmation that the entity's constitution includes the provisions of Appendix 15A. **Refer to Tab 2 of the Listing File**
4.	An electronic version and 5 copies of the Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3)	An electronic version of the prospectus, lodged with ASX on 30 October 2019 (**Prospectus**) is provided on the enclosed USB. One copy of the Prospectus is at **Tab 3 of the Listing File,** with another four copies enclosed.
5.	Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)?	Refer to Section 2.1 (page 2) of the Prospectus

[8] It will assist ASX if the copy of the constitution is provided both in hard copy and in electronic format.

[9] An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

Nº	Item	Location/Confirmation
6.	Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14)[10]	N/A - the Company is already listed and an ASX Online participant.
7.	If the entity's corporate governance statement[11] is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16)	Refer to Section 12 (pages 69 – 73) of the Prospectus.
8.	If the entity will be included in the S & P All Ordinaries Index on admission to the official list,[12] where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)?	N/A
9.	If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[13] where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to composition and operation of the audit committee (Listing Rule 1.1 Condition 17)?	N/A
10.	If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[14] where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18)	N/A
11.	If the entity's trading policy is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19)	Refer to Schedule 9 "Trading Policy" of the Company's Corporate Governance Plan at **Tab 4 of the Listing File**
12.	For each director or proposed director and the CEO or proposed CEO (together "relevant officers") of the entity,[15] a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)[16]	The information in items 12 to 17 is provided only in relation of to the one director (John Toll) who will remain on the PKA board on completion of the acquisition of Tesoro Resources Limited (**Tesoro**) (**Acquisition**) and two new directors (Zeffron Reeves and Geoffrey McNamara) to be appointed upon completion of the Acquisition. Proposed director Geoffrey McNamara has been a resident in Australia and Singapore in the past 10 years. The following directors and proposed directors have not been resident in any country other than Australia in the past 10 years: • John Toll; and • Zeffron Reeves.

[10] An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

[11] The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

[12] If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

[13] If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[14] See note 13 above.

[15] If the entity applying for admission to the official list is a trust, references in items 12, 14, 15, 16 and 17 to a relevant officer mean a relevant officer of the responsible entity of the trust.

[16] The information referred to in items 12, 13, 14, 15, 16 and 17 is required so that ASX can be satisfied that the relevant officers are of good fame and character under Listing Rule 1 Condition 20.

Nº	Item	Location/Confirmation
		Refer to Statutory Declarations at **Tab 5 of the Listing File**
13.	For each relevant officer,[17] any other name which they have used or by which they have been known over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)[18]	N/A **Refer to Tab 5 of the Listing File**
14.	For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by the Australian Criminal Intelligence Commission which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)	John Toll Zeffron Reeves Geoffrey McNamara **Refer to Tab 6 of the Listing File**
15.	For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 14 above for each country in which the officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration from the officer confirming that fact and that he or she has not been convicted in that country of: (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of their duties as an officer of an entity; or (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced), or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)	Geoffrey McNamara – Singapore **Refer to Tab 6 of the Listing File**
16.	For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)	John Toll Zeffron Reeves Geoffrey McNamara **Refer to Tab 7 of the Listing File**
17.	For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 16 above for each country in which the officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration from the officer confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)	Geoffrey McNamara – Singapore **Refer to Tab 7 of the Listing File**
18.	A statutory declaration from each relevant officer confirming that: (a) the officer has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;	John Toll Zeffron Reeves Geoffrey McNamara **Refer to Tab 5 of the Listing File**

[17] See note 15 above.

[18] See note 16 above.

Nº	Item	Location/Confirmation
	(b) the officer has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (c) the officer has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as an officer of a listed entity; (d) no listed entity of which he or she was an officer (or, in the case of a listed trust, in respect of which he or she was an officer of the responsible entity) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and (e) the officer is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above, or, if the officer is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.19)	
19.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	**Refer to Tab 8**
20.	Please either: (a) enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or (b) attach a statement explaining the circumstances and state the location of that statement	Confirmed
21.	Please enter "Confirmed" in the column to the right to confirm that the entity has paid its initial listing fee[19]	Confirmed – the Company has paid the initial listing fee of $77,218

All entities – group structure

22.	Where in the Offer Document is there a diagram showing the group structure of the entity, identifying (where applicable) each material child entity and the nature and location of the business activities it undertakes?	Refer to Section 8.8 (page 47) of the Prospectus
23.	If the entity has child entities, where in the Offer Document is there a list of all material child entities stating, in each case, its name, where it is incorporated or established, the nature of its business and the entity's percentage holding in it?	Refer to Section 8.8 (page 47) of the Prospectus

[19] See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: http://www.asx.com.au/prices/cost-listing.htm. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº	Item	Location/Confirmation
24.	If the entity has investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all associated entities stating, in each case, its name, where it is incorporated or established, the nature of its business and the entity's percentage holding in it?	N/A
25.	If the entity has a material interest in a joint venture, where in the Offer Document is there a description of the joint venture agreement, including the parties to the agreement and their respective rights and obligations under the agreement?	Refer to Sections 13.2.1 and 13.2.2 (pages 75 – 78) of the Prospectus

All entities – capital structure

26.	Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and (d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements? Note: This applies whether the securities are to be quoted on ASX or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	Refer to Section 7.4 (pages 32 – 33) of the Prospectus
27.	If any of the securities referred to in the table mentioned in item 26 are not ordinary securities, where in the Offer Document does it disclose the terms applicable to those securities? Note: This applies whether the securities are to be quoted on ASX or not. For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable). For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates. For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).	The Company is proposing to issue Performance Rights, the terms of which are disclosed at Section 14.3 (pages 83 – 85) of the Prospectus.
28.	If the entity has granted, or proposes to grant, any rights to any person, or to any class of persons (other than through the holding of securities referred to in the table mentioned in item 26), to participate in an issue of the entity's securities, where in the Offer Document are details of those rights set out?	N/A – entity has not, and is not proposing to, grant any securities or rights to any person or class of persons other than as set out at item 26 above.
29.	Details of all issues of securities (in all classes) in the last 2 years and the consideration received by the entity for such issues	**Plukka:** Refer to Plukka's appendices 3B which can be found on PKA's announcements platform and at **Tab 9** **Tesoro:** Refer to Tesoro securities issues at **Tab 9**
30.	A copy of every prospectus, product disclosure statement or information memorandum issued by the entity in connection with any issue of securities (in all classes) in the last 2 years	**Plukka:** Refer to relevant announcements lodged on Plukka's ASX announcements platform (ASX:PKA).

Nº	Item	Location/Confirmation
		Tesoro: Has not issued any prospectus, PDS, or information memorandum since its incorporation.
31.	Please either: (a) enter "Confirmed" in the column to the right to confirm that the entity has not undertaken a placement of securities in the last 2 years in which a related party or their associates,[20] a promoter or their associates, or an adviser involved in the offer or their associates, have participated, or (b) attach a statement: (1) explaining the circumstances of the placement; (2) listing the names and addresses of the participants in the placement, the number of securities they received in the placement and the consideration they provided for those securities; and (3) identifying the participants in the placement who are a related party or associate of a related party, a promoter or associate of a promoter, or an adviser or an associate of an adviser, and state the location of that statement.	Confirmed
32.	A copy of any court order in relation to a reorganisation of the entity's capital in the last 2 years	N/A
33.	Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)?	Refer to Sections 5 (Part G) (page 25) and 7.10 (page 37) of the Prospectus
34.	Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)?	N/A – the Company has obtained a waiver for ASX Listing Rule 2.1 Condition 2. Refer to Section 2.8 of the Prospectus. Refer also to ASX Waiver at Schedule 5 of the Company's Notice of Annual General Meeting dated 7 October 2019 (**AGM NOM**)
35.	If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)?	N/A
36.	If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)?	N/A
37.	If the entity has or proposes to have any debt securities or convertible debt securities on issue, a copy of any trust deed applicable to those securities	N/A – the Company will not have any debt securities on issue upon the re-listing of the Company. Tesoro has entered into converting loan agreements (refer to Tab 11 of the listing file). However, the convertible loan agreements will convert into equity in the Company on completion of the offer the subject of the Prospectus and the Acquisition. Refer to "Converting Loan Agreements" at Section 13.4 (pages 79 – 80) of the

[20] Note that under the Listing Rules a person's related parties are deemed to be their associates unless the contrary is proven.

Nº	Item	Location/Confirmation
		Prospectus for a summary of these agreements.
38.	Is the entity proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in Annexure A to Guidance Note 1	N/A

All entities – other information and documents

39.	Where in the Offer Document is there a description of the history of the entity?	Refer to Section 8.1 (page 40) of the Prospectus
40.	Where in the Offer Document is there a description of the entity's existing and proposed activities?	Refer to Sections 8.1 to 8.7 (pages 40 – 46) of the Prospectus
41.	Where in the Offer Document is there a description of how the applicant holds or derives its interest in its material assets and business operations and, if it does not do so directly or through a child entity, an explanation of why that structure has been employed, as well as any risks arising from the fact that its assets or business operations are held in that way rather than being directly owned by the entity itself or a child entity?	Refer to Sections 8.8, 8.2 and 8.3 (pages 47, 40 and 41 – 45) of the Prospectus for the group structure, a description of Tesoro (which Plukka is in the process of acquiring), and an overview of the projects that Tesoro has and intends to acquire interests in. A detailed description of these agreements is set out at Sections 13.1 (agreement for the acquisition of Tesoro), 13.2.1 (El Zorro project agreement) and 13.2.2 (Espina project agreement) (pages 75 – 78) of the Prospectus
42.	Where in the Offer Document is there a description of the material business risks the entity faces?	Refer to Section 10 (Risks) (pages 53 – 63) of the Prospectus
43.	Where in the Offer Document is there a table setting out the proposed use of the proceeds of the offer?	Refer to Section 7.3 (pages 31 – 32) of the Prospectus
44.	Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy?	N/A
45.	Does the entity have or propose to have a dividend or distribution reinvestment plan?	
	If so, where are the existence and main terms of the plan disclosed in the Offer Document?	No - N/A
	A copy of the terms of the plan	N/A
46.	Does the entity have or propose to have an employee incentive scheme?	
	If so, where are the existence and material terms of the scheme disclosed in the Offer Document?	Refer to Section 14.4 (pages 86 – 89) of the Prospectus
	Where in the Offer Document is there a statement as to whether directors[21] are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate?	Refer to Section 14.4 (pages 86 – 89) of the Prospectus

[21] If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

Nº	Item	Location/Confirmation
	A copy of the terms of the scheme	**Refer to Tab 10**
47.	Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)?[22]	
	If so, where are the existence and main terms of those material contracts disclosed in the Offer Document?	**Refer to Tab 11**
	Copies of all of the material contracts referred to in the Offer Document	• Acquisition agreement dated 3 October 2019 • El Zorro project option agreement dated 17 July 2017 • Espina project option agreement dated 11 December 2017 • Third Party Espina Option Agreements • Lead manager mandates dated 11 July 2019 and 30 July 2019 • Converting Loan Agreements • Executive Services Agreement – Zeffron Reeves dated 28 October 2019 • Non-Executive Director Appointment Letter – Geoffrey McNamara dated 24 October 2019 • Non-Executive Chair Appointment Letter – John Toll dated 24 October 2019 **Refer to Tab 11**
48.	If the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with: (a) its CEO or proposed CEO; (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4) Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust. However, the entity need not provide a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the responsible entity or a related entity has entered into with any of the persons referred to in (a), (b) or (c) above if the costs associated with the agreement are borne by the responsible entity or the related entity from out of its own funds rather than from out of the trust.	Zeffron Reeves – Proposed Managing Director – refer to Section 11.4.1 of the Prospectus (pages 67 – 68) John Toll – Non-executive Chairman – refer to Section 11.4.2(a) of the Prospectus (page 68) Geoffrey McNamara – Non-executive Director – refer to Section 11.4.2(b) of the Prospectus (page 68) **Refer to Tab 11**
49.	Please enter "Confirmed" in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 48, any other material contract(s) the entity or a child entity has entered into with: (a) its CEO or proposed CEO; (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above	a) Confirmed b) Confirmed c) Confirmed

[22] It will assist ASX if the material contracts are provided both in hard copy and in electronic format.

Nº	Item	Location/Confirmation
50.	If an adviser to the offer has a material interest in the success of the offer over and above normal professional fees for services rendered in connection with the offer, where in the Offer Document is there a clear and concise statement explaining in one location all of the interests that adviser has in the success of the offer, including (without limitation): (a) the number and type of securities in the entity in which the adviser and its associates[23] currently have a relevant interest; (b) details of the consideration paid or provided by the adviser or its associates for the securities referred to in (a) above; (c) the fees or other consideration the adviser or an associate may receive for services provided in connection with the offer; (d) the fees or other consideration the adviser or an associate may receive under any ongoing mandate they may have with the entity post the offer; (e) if the consideration in (c) or (d) above includes any convertible securities (including options, performance shares or performance rights), details of the number and terms of those securities, the percentage of the entity's issued capital at listing they will convert into if they are converted, the value the entity believes the convertible securities are worth and the basis on which the entity has determined that value; (f) if the adviser or any of its associates have participated in a placement of securities by the entity in the preceding 2 years, full details of the securities they received in the placement and the consideration they paid or provided for those securities (Guidance Note 1 section 4.2). Note: if there is an adviser who has a material interest in the success of the offer over and above normal professional fees for services rendered in connection with the offer, ASX expects this information to be clearly disclosed immediately after the "use of proceeds" section of the entity's listing prospectus or PDS.	PAC Partners will receive the fees set out in Section 13.3 (pages 78 – 79) of this Prospectus for its services as Lead Manager. RSM Corporate Australia Pty Ltd will receive the fees set out in Section 14.6 (pages 90 – 91) of this Prospectus for its services as Investigating Accountant of the Company. CSA Global Pty Ltd will receive the fees set out in Section 14.6 (pages 90 – 91) of this Prospectus for its services as Independent Geologist. Steinepreis Paganin will receive the fees set out in Section 14.6 (pages 90 – 91) of this Prospectus for its services as Australian Solicitors. Barros, Silva, Varela & Vigil Abogados Ltda will receive the fees set out in Section 14.6 (pages 90 – 91) of this Prospectus for its services as Chilean Solicitors. **Refer to Tab 11**
51.	Please enter "Confirmed" in the column to the right to indicate that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	Confirmed
52.	A copy of the entity's most recent annual report	**Refer to Tab 12**

Entities that are trusts

53.	Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a))	N/A
54.	If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b))	N/A
55.	Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c))	N/A

Entities applying under the profit test (Listing Rule 1.2)

56.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1)	N/A

[23] See note 20 above.

Nº	Item	Location/Confirmation
57.	Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2)	N/A
58.	Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a))	N/A
59.	If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b))	N/A
60.	A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c))[24]	N/A
61.	Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least $1 million (Listing Rule 1.2.4)	N/A
62.	Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded $500,000 (Listing Rule 1.2.5)	N/A
63.	A statement from all directors[25] confirming that they have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the application (Listing Rule 1.2.6)	N/A

Entities applying under the assets test (Listing Rule 1.3)

64.	Evidence that the entity has: (a) net tangible assets of at least $4 million (after deducting the costs of fund raising) or a market capitalisation of at least $15 million; or (b) if it is an investment entity other than pooled development fund, net tangible assets of at least $15 million; or (c) if it is a pooled development fund, net tangible assets of at least $2 million (Listing Rule 1.3.1 and 1.3.4)	a) Refer to Section 7.3 (pages 31 – 32) of the Prospectus b) N/A c) N/A
65.	Evidence that: (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash;[26] or (b) there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (Listing Rule 1.3.2)	Refer to Section 7.3 (pages 31 – 32) of the Prospectus
66.	Is there a statement in the Offer Document setting out the entity's stated objectives and that the entity has enough working capital to carry out its stated objectives? If so, where is it? If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(a))	Refer to Section 7.3 (pages 31 – 32) of the Prospectus

[24] Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

[25] If the entity applying for admission to the official list is a trust, the statement should come from all directors of the responsible entity of the trust.

[26] In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

Nº	Item	Location/Confirmation
67.	Evidence that the entity's working capital is at least $1.5 million or, if it is not, that it would be at least $1.5 million if the entity's budgeted revenue for the first full financial year that ends after listing was included in the working capital (Listing Rule 1.3.3(b))[27]	Refer to Sections 7.3 (pages 31 – 32) and 9.3 (page 49) of the Prospectus
68.	Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a))	**Refer to Tab 12**
69.	If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(b))	N/A
70.	If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(c) first bullet point)	**Refer to Tab 13**
71.	If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(c) second bullet point)	N/A
72.	A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(d))[28]	Refer to page 7 of the Investigating Accountant's Report at Annexure C of the Prospectus (**IAR**)

Entities with restricted securities

73.	A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application	N/A – refer to Section 7.5 (pages 33 – 34) of the Prospectus
74.	A completed ASX Restricted Securities Table[29]	**Refer to Tab 14**
75.	Copies of all restriction agreements (Appendix 9A) entered into in relation to restricted securities[30]	**Refer to Tab 14**
76.	Copies of all undertakings issued by any bank, recognised trustee or the provider of registry services to the entity in relation to such restriction agreements	To be provided (if any)

[27] The amount must be available after allowing for the first full financial year's budgeted administration costs and the cost of acquiring any assets referred to in the entity's Offer Document, to the extent those costs are to be met out of working capital. The cost of acquiring assets includes the cost of acquiring and exercising an option over them.

[28] Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

[29] An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

[30] Note: ASX will advise which restricted securities are required to be escrowed under Listing Rule 9.1.3 as part of the admission and quotation decision. If properly completed restriction agreements and related undertakings have not been provided for all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

Nº	Item	Location/Confirmation

Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets[31]

77.	Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset? If so, where in the Offer Document does it disclose: • the date of the acquisition or agreement; • full details of the classified asset, including any title particulars; • the name of the vendor; • if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s); • details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and • details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor.	N/A
	Is the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, are any of the beneficial owner(s)) a related party or promoter of the entity? If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred by the vendor in developing the classified asset[32] or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)	N/A
	If cash is being paid or proposed to be paid in connection with the acquisition of a classified asset from a related party or promoter, please provide supporting documentation to demonstrate that it was for the reimbursement of expenditure incurred by the vendor in developing the classified asset	N/A
	Please provide a copy of the agreement(s) relating to the acquisition and any expert's report or valuation obtained by the entity in relation to the acquisition	N/A

Mining entities

78.	A completed Appendix 1A Information Form and Checklist Annexure 1 (Mining Entities)[33]	**Enclosed**

[31] A "classified asset" is defined in Listing Rule 19.12 as:

(a) an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;

(b) an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;

(c) an interest in an asset which, in ASX's opinion, cannot readily be valued; or

(d) an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.

[32] ASX may require evidence to support expenditure claims.

[33] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

Nº	Item	Location/Confirmation

Oil and gas entities

79.	A completed Appendix 1A Information Form and Checklist Annexure 2 (Oil and Gas Entities)[34]	N/A

Entities incorporated or established outside of Australia

80.	A completed Appendix 1A Information Form and Checklist Annexure 3 (Foreign Entities)[35]	N/A

Externally managed entities

81.	A completed Appendix 1A Information Form and Checklist Annexure 4 (Externally Managed Entities)[36]	N/A

Stapled entities

82.	A completed Appendix 1A Information Form and Checklist Annexure 5 (Stapled Entities)[37]	N/A

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, all entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than $2,000, based on the issue/sale price;
- Any outstanding restriction agreements (Appendix 9A) and related undertakings;[38] and
- Any other information that ASX may require under Listing Rule 1.17.[39]

[34] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[35] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[36] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[37] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[38] See note 30 above.

[39] Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.8).

Information Form and Checklist
Annexure 1 (Mining Entities)

Name of entity	ABN/ARBN/ARSN
Plukka Limited (to be renamed 'Tesoro Resources Limited')	91 106 854 175

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

A reference in this Annexure to JORC means the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Resources - 2012 Edition, a copy of which is included in Annexure 5A of the Listing Rules. Terms used in this Annexure which are defined in JORC (including, without limitation, 'exploration target',' exploration results',' mineral resource', 'ore reserve' and 'competent person') have the same meaning as in JORC.

Nº	Item	Location/Confirmation
	General requirements	
	Complete this section if the Offer Document includes any reference to an exploration target, exploration results or estimates of mineral resources or ore reserves.	
1.	Where in the Offer Document does it state that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) have been prepared and reported in accordance with JORC (Listing Rule 5.6)?[1]	Refer to the Independent Geologist's Report at Annexure A of the Prospectus (**IGR**) executive summary (page ii)
2.	Where in the Offer Document does it state: • that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) are based on, and fairly represent, information and supporting documentation prepared by a named competent person[2] or persons (Listing Rule 5.22(a) for material mining projects and JORC clause 9 for all other projects); • whether the competent person is an employee of the mining entity or a related party and, if not, the name of the competent person's employer (Listing Rule 5.22(b) for material mining projects and JORC clause 9 for all other projects)? • the name of the professional organisation of which the competent person is a member (Listing Rule 5.22(c) for material mining projects and JORC clauses 9 and 11 for all other projects); and • that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the Offer Document (Listing Rule 5.22 for material mining projects and JORC clause 9 for all other projects)?	• Refer to IGR sections 1.4 (pages 2 and 3) and 9.3(f) • Refer to IGR section 1.4 (pages 2 and 3) • Refer to IGR section 1.4 (pages 2 and 3) • Refer to IGR section 1.5.2 (page 3)

[1] The Offer Document must use terminology consistent with the terms in Figure 1 of JORC. Terms such as 'mining inventory' or 'mineable resource' are not allowed.

[2] JORC clause 11 defines a 'competent person' as a minerals industry professional who is a Member or Fellow of The Australasian Institute of Mining and Metallurgy, or of the Australian Institute of Geoscientists, or of a 'Recognised Professional Organisation', as included in a list available on the JORC and ASX websites. The person must have a minimum of five years relevant experience in the style of mineralisation or type of deposit under consideration and in the activity which that person is undertaking. If the competent person is preparing documentation on exploration results, the relevant experience must be in exploration. If the competent person is estimating, or supervising the estimation of mineral resources, the relevant experience must be in the estimation, assessment and evaluation of mineral resources. If the competent person is estimating, or supervising the estimation of ore reserves, the relevant experience must be in the estimation, assessment, evaluation and economic extraction of ore reserves.

Nº	Item	Location/Confirmation
3.	Please enter "Confirmed" in the column to the right to indicate that the Offer Document discloses any potential conflict of interest any of the named competent persons may have and, if it does, indicate where in the Offer Document that disclosure has been made (JORC clause 9)?	Confirmed
4.	Is there an Independent Geologist's Report included in the Offer Document?	
	If so, where does it state that any exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be): • are based on, and fairly represent, information and supporting documentation prepared by a named competent person or persons; • the name of the professional organisation of which the competent person is a member; and • that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the report (Listing Rule 5.22 for material mining projects and JORC clause 9 for all other projects)?	• Refer to IGR section 1.5.2 (page 3) • Refer to IGR section 1.5.2 (page 3) • Refer to IGR section 1.5.2 (page 3)
	Is the Independent Geologist's Report either a technical assessment report, valuation report, or fairness and reasonableness report prepared in accordance with the Valmin Code? If so, where does it state in the report the declarations required by clauses 46, 47 and 48 of the Valmin Code?	Clause 46 – Refer to IGR page ii "executive summary" Clause 47 – Refer to IGR section 1.4 (pages 2 and 3) Clause 48 – IGR section 1.1 (page 1)
5.	Does the Offer Document include a "metal equivalents" calculation? If so, where does the Offer Document include the following information required under JORC clause 50: • individual grades for all metals included in the metal equivalent calculation; • except where the information is commercially sensitive, the assumed commodity prices for all metals;[3] • assumed metallurgical recoveries for all metals and a discussion of the basis on which the assumed recoveries are derived (metallurgical test work, detailed mineralogy, similar deposits, etc);[4] • a clear statement that it is the entity's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold; and • the calculation formula used?	N/A – no metal equivalents are reported
6.	Please enter "Confirmed" in the column to the right to indicate that the Offer Document does not include any reference to "in situ" or "in ground" values (JORC clause 51).	Confirmed

[3] Actual assumed prices should be disclosed. It is not sufficient to refer to a "spot price", without disclosing the actual price in question. Where the actual assumed prices used are said to be commercially sensitive, the entity must disclose sufficient information, perhaps in narrative rather than numerical form, for investors to understand the methodology it has used to determine these prices.

[4] Estimates of metallurgical recoveries for each metal must be used to calculate meaningful metal equivalents. Reporting on the basis of metal equivalents is not appropriate if metallurgical recovery information is not available or able to be estimated with reasonable confidence.

Nº	Item	Location/Confirmation

Exploration targets

Complete this section if the Offer Document includes any reference to an exploration target.

7.	Where in the Offer Document does it disclose a detailed explanation of the basis for the exploration target, including whether the target is based on actual exploration results or on proposed exploration programmes and a specific description of the level of exploration activity already completed (JORC clause 17)?	Not applicable – no reference to exploration targets
8.	Where in the Offer Document does it state the proposed exploration activities designed to test the validity of the exploration target and the timeframe within which those activities are expected to be completed (JORC clause 17)?	N/A – no reference to exploration targets
9.	Where in the Offer Document does it include the required statement by a named competent person taking responsibility for the form and context in which the exploration target appears (JORC clause 17)?	N/A – no reference to exploration targets
10.	Where in the Offer Document does it include the required clarification statement that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to estimate a mineral resource and that it is uncertain if further exploration will result in the estimation of a mineral resource (JORC clause 17)?[5]	N/A – no reference to exploration targets
11.	Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied: • information relating to the exploration target has been expressed so that it cannot be misrepresented or misconstrued as an estimate of a mineral resource or ore reserve and the terms "resource" and "reserve" have not been used in this context (JORC clause 17); • the exploration target is expressed as a tonnage and grade range and as an approximation only (JORC clause 17); • the Offer Document includes a description of the process used to determine the grade and tonnage ranges used to describe the exploration target (JORC clause 17); • there are no "headline statements" in the Offer Document referring to the exploration target (JORC clause 17); and • the exploration target does not include a "metal equivalent" estimate or calculation (JORC clause 50).	N/A – no reference to exploration targets

Exploration results

Complete this section if the Offer Document includes any reference to exploration results

12.	Where in the Offer Document is the separate report in relation to each of the criteria in sections 1 and 2 of JORC Table 1 (Listing Rule 5.7.1)?[6]	Appendix 6 of IGR

[5] Note that the clarification statement must be within the same paragraph as the first reference to the exploration target in the Offer Document.

[6] If an entity that determines that any of the criteria is not material to understanding the exploration results, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

Nº	Item	Location/Confirmation
13.	Where in the Offer Document is the separate table setting out the following information for material drill-holes (unless the entity determines that the information is not material):[7] • easting and northing of the drill-hole collar; • elevation or RL of the drill-hole collar; • dip and azimuth of the hole; • down hole width and depth; and • end of hole (Listing Rule 5.7.2)?	Appendix 3 IGR
14.	Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:	
	• if the exploration results relate to mineralisation not classified as a mineral resource or ore reserve, then estimates of tonnages and average grade have not been assigned to the mineralisation except as an exploration target in accordance with JORC clause 17 (JORC clause 18);	• Confirmed
	• if true widths of mineralisation are not reported, an appropriate qualification has been included in the Offer Document (JORC clause 19);	• Confirmed
	• clear diagrams and maps designed to represent the geological context have been included in the Offer Document which include a plan view of drill hole collar locations and appropriate sectional views (JORC clause 19);	• Confirmed
	• there has been no selected disclosure of information such as isolated assays, isolated drill holes, assays of panned concentrates or supergene enriched soils or surface samples, without placing them in perspective (JORC clause 19);	• Confirmed
	• if the Offer Document includes exploration results based on rock chip or grab sampling, the location (represented as a table, diagram or map), total number and assay results for the sampling have been included for each sample so as to ensure samples are representative and not selectively reported (JORC clause 19 and JORC Table 1); and	• Confirmed
	• if the Offer Document reports visual results in the absence of assays, it does not include any reference to the grade or economic potential of the mineralisation (Example D in Annexure A of Guidance Note 8).	• Confirmed

Mineral resources

Complete this section if the Offer Document includes any reference to an estimate of mineral resources.

15.	Where in the Offer Document does the competent person explicitly discuss the basis for the reasonable prospects for eventual economic extraction of the mineral resource (JORC clause 20)?	N/A – no reference to estimates of mineral resources
16.	Where in the Offer Document does the competent person explicitly discuss the technical and economic support for the cut-off assumption applied (JORC clause 20)?	N/A – no reference to estimates of mineral resources
17.	Where in the Offer Document does it disclose the relevant geology and geological interpretation (Listing Rule 5.8.1 first bullet point)?[8]	N/A – no reference to estimates of mineral resources

[7] An entity that determines that a drill-hole table setting out the information described above is not material, is not required to attach the table to the Offer Document but must explain why it has determined that the table is not material to understanding the exploration results.

[8] Note that the information referred in items 17-24 should be disclosed independently from the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 required under Listing Rule 5.8.2 mentioned in item 25 below.

Nº	Item	Location/Confirmation
18.	Where in the Offer Document does it disclose the entity's sampling and sub-sampling techniques (Listing Rule 5.8.1 second bullet point)?	N/A – no reference to estimates of mineral resources
19.	Where in the Offer Document does it disclose the entity's drilling techniques (Listing Rule 5.8.1 third bullet point)?	N/A – no reference to estimates of mineral resources
20.	Where in the Offer Document does it disclose the criteria used for classification, including drill and data spacing and distribution – this includes separately identifying the drill spacing used to classify each category of mineral resources (inferred, indicated and measured) where estimates for more than one category of mineral resource are reported (Listing Rule 5.8.1 fourth bullet point)?	N/A – no reference to estimates of mineral resources
21.	Where in the Offer Document does it disclose the entity's sample analysis method (Listing Rule 5.8.1 fifth bullet point)?	N/A – no reference to estimates of mineral resources
22.	Where in the Offer Document does it disclose the entity's estimation methodology (Listing Rule 5.8.1 sixth bullet point)?	N/A – no reference to estimates of mineral resources
23.	Where in the Offer Document does it disclose the entity's cut-off grade(s), including the basis for the selected cut-off grade(s) (Listing Rule 5.8.1 seventh bullet point)?	N/A – no reference to estimates of mineral resources
24.	Where in the Offer Document does it disclose mining and metallurgical methods and parameters, and other material modifying factors considered to date (Listing Rule 5.8.1 eighth bullet point)?	N/A – no reference to estimates of mineral resources
25.	Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.8.2)?[9]	N/A – no reference to estimates of mineral resources

[9] If an entity that determines that any of the criteria is not material to understanding the estimate of mineral resources, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

Nº	Item	Location/Confirmation

26.	Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:
	• the mineral resource estimate has been appropriately classified according to increasing geological confidence (ie inferred, indicated or measured – JORC clause 20-24);
	• if an estimation of an inferred mineral resource is presented on the basis of extrapolation beyond the nominal sampling spacing and taking into account the style of mineralisation, the report contains sufficient information to inform the reader of:
	  • the maximum distance that the resource is extrapolated beyond the sample points;
	  • the proportion of the resource that is based on extrapolated data;
	  • the basis on which the resource is extrapolated to these limits; and
	  • a diagrammatic representation of the inferred mineral resource showing clearly the extrapolated part of the estimated resource (JORC clause 21);
	• the mineral resource estimate has been rounded off to appropriately significant figures, is referred to as an estimate not as a calculation and, in the case of inferred mineral resources, is qualified by the term 'approximately' (JORC clause 25);
	• where contained metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 26);
	• inferred, indicated or measured resources have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 26); and
	• resource estimates have not been aggregated with reserve estimates to report a single combined figure (JORC clause 26).
		N/A – no reference to estimates of mineral resources

Ore reserves

Complete this section if the Offer Document includes any reference to an estimate of ore reserves.

27.	Where in the Offer Document does it disclose the material assumptions and the outcomes from any pre-feasibility study (PFS) or feasibility study (FS), as the case may be, defining the ore reserves (Listing Rule 5.9.1 first bullet point)?[10]	N/A – no reference to estimates of ore reserves
28.	Where in the Offer Document does it disclose the criteria used for classification, including the classification of the mineral resources on which the ore reserves are based and the confidence in the modifying factors applied (Listing Rule 5.9.1 second bullet point)?	N/A – no reference to estimates of ore reserves
29.	Where in the Offer Document does it disclose the mining method selected and other mining assumptions, including mining recovery factors and mining dilution factors (Listing Rule 5.9.1 third bullet point)?	N/A – no reference to estimates of ore reserves
30.	Where in the Offer Document does it disclose the processing method selected and other processing assumptions, including the recovery factors applied and the allowances made for deleterious elements (Listing Rule 5.9.1 fourth bullet point)?	N/A – no reference to estimates of ore reserves
31.	Where in the Offer Document does it disclose the basis of the cut-off grade(s) or quality parameters applied (Listing Rule 5.9.1 fifth bullet point)?	N/A – no reference to estimates of ore reserves

[10] If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported.

Nº	Item	Location/Confirmation
32.	Where in the Offer Document does it disclose estimation methodology (Listing Rule 5.9.1 sixth bullet point)?	N/A – no reference to estimates of ore reserves
33.	Where in the Offer Document does it disclose material modifying factors, including the status of environmental approvals, mining tenements and approvals, other governmental factors and infrastructure requirements for the selected mining methods and for transportation to market (Listing Rule 5.9.1 seventh bullet point)?	N/A – no reference to estimates of ore reserves
34.	Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2, 3 and 4 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.9.2)?[11]	N/A – no reference to estimates of ore reserves
35.	Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied: • the reserve estimate has been appropriately classified according to increasing geological confidence (ie probable or proved – JORC clause 29-32); • the reserve estimate has been rounded off to appropriately significant figures (JORC clause 33); • where present metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 34); • proved and probable reserves have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 34); • reserve estimates have not been aggregated with resource estimates to report a single combined figure (JORC clause 36); and • where figures for both resources and reserves are reported, a statement has been included in the Offer Document which clearly indicates whether the resources are inclusive of, or additional to, the reserves (JORC clause 36).	N/A – no reference to estimates of ore reserves

Production targets or financial information derived from production targets

Complete this section if the Offer Document includes any reference to a production target or financial information derived from a production target (such as forecast revenues, forecast costs of production, forecast capex, a net present value, internal rate of return or payback period).

36.	Where in the Offer Document does it disclose the material assumptions on which the production target is based (Listing Rule 5.16.1)?	N/A – no references to a production target or financial information derived from a production target
	Specifically, where in the Offer Document does it disclose the material assumptions about the 'modifying factors' in the JORC Code?	N/A – no references to a production target or financial information derived from a production target
	Specifically, where in the Offer Document does it disclose the material assumptions about the scheduling of development and production and the availability of project finance?	N/A – no references to a production target or financial information derived from a production target

[11] If an entity that determines that any of the criteria is not material to understanding the estimate of ore reserves, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

Nº	Item	Location/Confirmation
37.	Where in the Offer Document does it state that the reserves or resources underpinning the production target have been prepared by a competent person in accordance with the JORC Code (Listing Rule 5.16.2)?[12]	N/A – no references to a production target or financial information derived from a production target
38.	Where in the Offer Document does it state the relevant proportions of ore reserves, mineral resources, exploration target and qualifying foreign estimates underpinning the production target (Listing Rule 5.16.3)?	N/A – no references to a production target or financial information derived from a production target
39.	Is a proportion of the production target based on an inferred mineral resource? If so, please indicate where in the Offer Document the required cautionary statement has been included stating that:[13] "*There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised*" (Listing Rule 5.16.4)?	N/A – no references to a production target or financial information derived from a production target
40.	Is a proportion of the production target based on an exploration target?	
	If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target in that context (Listing Rule 5.16.5 and section 8 of Guidance Note 31 *Reporting on Mining Activities*)?	N/A – no references to a production target or financial information derived from a production target
	Please also indicate where in the Offer Document the required cautionary statement has been included stating that:[14] "*The potential quantity and grade of an exploration target is conceptual in nature, there has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources or that the production target itself will be realised.*" (Listing Rule 5.16.5 and section 8 of Guidance Note 31 *Reporting on Mining Activities*)?	N/A – no references to a production target or financial information derived from a production target
41.	Is the Production Target based solely on an inferred mineral resource?	
	If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target based solely on inferred mineral resources (Listing Rule 5.16.6 and section 8.7 of Guidance Note 31 *Reporting on Mining Activities*)?	N/A – no references to a production target or financial information derived from a production target
	Please indicate where in the Offer Document it states the level of confidence with which the inferred mineral resources are estimated and the basis for that level of confidence (Listing Rule 5.16.6)	

[12] Note that disclosing a production target that is based solely on an exploration target or solely on a combination of inferred mineral resources and an exploration target is prohibited (Listing Rule 15.5(a)), as is disclosing a production target based solely or partly on historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation (Listing Rule 15.5(b)). A production target that is based solely on an inferred mineral resource must comply with Listing Rule 5.16.6.

[13] Note that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

[14] Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

Nº	Item	Location/Confirmation
	Please also indicate where in the Offer Document the required cautionary statement has been included stating that:[15] "*There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised. The stated production target is based on the company's current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that this target will be met.*" (Listing Rule 5.16.6)	
	And provide a copy of the technical report required under Listing Rule 5.16.6 to support the production target with a sufficient level of confidence and which has been prepared by, or under the supervision of, a named independent competent person or persons and includes the information referred to in Listing Rules 5.22(b) and (c)	
42.	Is the production target based on a portion of inferred mineral resources and/or an exploration target in addition to ore reserves and/or measured and indicated mineral resources?	
	If so, please enter "Confirmed" in the column to the right to indicate that the entity is satisfied that the respective proportions of inferred mineral resources and the exploration target are not the determining factors in project viability (section 8.5 of Guidance Note 31 *Reporting on Mining Activities*)	N/A – no references to a production target or financial information derived from a production target
	Please also enter "Confirmed" in the column to the right to indicate that the inferred mineral resources and exploration target do not feature as a significant proportion early in the mine plan (section 8.5 of Guidance Note 31 *Reporting on Mining Activities*)	
43.	Is a proportion of the production target based on qualifying foreign estimates that have not been verified and reported as mineral resources or ore reserves in accordance with the JORC Code after 3 years from the date the qualifying foreign estimates were initially reported? If so, where in the Offer Document is the statement and explanation referred to in Listing Rule 5.14.2 (Listing Rule 5.16.7)?	N/A – no references to a production target or financial information derived from a production target
44.	Does the Offer Document include forecast financial information derived from a production target relating to: • the mineral resources and ore reserves holdings of the entity (an entity level production target); or • a material mining project of the entity (or two or more mining projects which together are material to the entity)?	
	If so, where in the Offer Document does it include all material assumptions on which the forecast financial information is based (Listing Rule 5.17.1)?[16]	N/A – no references to a production target or financial information derived from a production target
	Where in the Offer Document does it state the production target from which the forecast financial information is derived, including all the information contained in Listing Rule 5.16 (Listing Rule 5.17.2)	

[15] Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

[16] If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported. Note, however, that economic assumptions may not be commercially sensitive. An entity that considers that certain information is commercially sensitive should refer to section 8.6 of Guidance Note 31 on the steps ASX expects it to take in these circumstances.

Nº	Item	Location/Confirmation
	If a significant proportion of the production target is based on an exploration target, where in the Offer Document does it state the implications for the forecast financial information of not including the exploration target in the production target (Listing Rule 5.17.3)	

Scoping studies[17]

Complete this section if the Offer Document includes any reference to a scoping study.

45.	Is the scoping study partially supported by an inferred mineral resource and/or exploration target? If so, where in the Offer Document does it state both the proportion and relative sequencing of the inferred mineral resource and/or exploration target within the scoping study (JORC clause 38)?	N/A – no reference to a scoping study
46.	Where in the Offer Document is the cautionary statement required under clause 38 of the JORC Code about the scoping study?[18]	N/A – no reference to a scoping study
47.	Has the sample cautionary statement suggested in clause 38 of the JORC Code been augmented to reflect the surrounding facts and circumstances and to address the other issues dealt with in ASX's scoping study guidance (ASX Scoping Study Guideline 4)?	N/A – no reference to a scoping study

Mining exploration entities

Complete this section if the entity is a mining exploration entity.

48.	Where in the Offer Document is there a map or maps of the entity's mining tenements prepared by a competent person, which: • indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements; • are dated; and • identify the competent person and the report to which they relate?	Refer to Sections 8.3.1 and 8.3.2 of the Prospectus and throughout IGR.
49.	Where in the Offer Document is there a schedule of the entity's mining tenements prepared by a competent person, which states in relation to each mining tenement: • the geographical area where the mining tenement is situated; • the nature of the title to the mining tenement; • whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and • the person in whose name the title to the mining tenement is currently held?	Sections 2 and 3 of the IGR. Refer also to Sections 8.3.1 and 8.3.2 (pages 41 – 45) of the Prospectus
50.	Where in the Offer Document is there a statement setting out a program of expenditure, together with a timetable for completion of an exploration program, in respect of each mining tenement (or, where applicable, each group of tenements)?	Refer to Sections 13.2.1 and 13.2.2 (pages 75 – 78) of the Prospectus

[17] JORC clause 38 defines a "scoping study" as an order of magnitude technical and economic study of the potential viability of mineral resources. It includes appropriate assessments of realistically assumed modifying factors together with any other relevant operational factors that are necessary to demonstrate at the time of reporting that progress to a pre-feasibility study can be reasonably justified.

[18] Note that the cautionary statement must be in the same paragraph as, or immediately following, the disclosure of the scoping study.

Nº	Item	Location/Confirmation
51.	Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, an interest in a mining exploration area or similar mining tenement from any person?	
	If so, where in the Offer Document does it disclose: • the date of the acquisition or agreement; • full details of the tenement, including any title particulars; • the name of the vendor; • if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, the name of the beneficial owner; • details of any relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and • details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor?	Refer to Sections 8.3.1, 8.3.2 (pages 41 – 45), 13.2.1 and 13.2.2 (pages 71 – 78) of the Prospectus
	Is the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, is any of the beneficial owner(s)) a related party or promoter of the entity? If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the tenement was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the tenement[19] or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)	The vendor is not a related party or promotor of the entity.
	Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition	Refer to Tab 13 of the Listing File
52.	Is the entity or a child entity in a joint venture arrangement to investigate or explore a mining tenement?	
	If so, please provide a copy of the joint venture agreement	Refer to Tab 13 of the Listing File
	Where in the joint venture agreement does it provide that if the entity requires it, the operator of the joint venture will give the entity all the information the entity requires to comply with the Listing Rules, and that the information may be given to ASX for release to the market if necessary for the entity to comply with the Listing Rules (Listing Rule 5.45)?	Tesoro Mining Chile is acting in the capacity of the operator of a sole-funded joint venture agreement. The Company has access to all information necessary to comply with the Listing Rules.

Historical or foreign estimates for a material mining project[20]

Complete this section if the Offer Document includes any reference to historical or foreign estimates for a material mining project.

53.	Where in the Offer Document does it disclose the source and date of the historical estimates or foreign estimates (Listing Rule 5.12.1)?	N/A – no reference to historical or foreign estimates

[19] ASX may require evidence to support expenditure claims.

[20] An "historical estimate" is an estimate of quantity and grade of mineralisation that is based on information and supporting documentation that was prepared prior to the introduction of JORC (1989) and which an entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). A "foreign estimate" is an estimate of quantity and grade of mineralisation that was prepared using a mineral resources classification and reporting standard from another jurisdiction prior to an entity acquiring, or entering into an agreement to acquire, an interest in a mining tenement that contains the deposit, and which the entity has not

/cont.

Nº	Item	Location/Confirmation
54.	Where in the Offer Document does it disclose whether the historical estimates or foreign estimates use categories of mineralisation other than those defined in JORC and if so, an explanation of the differences (Listing Rule 5.12.2)?	N/A – no reference to historical or foreign estimates
55.	Where in the Offer Document does it disclose the relevance and materiality of the historical estimates or foreign estimates to the entity (Listing Rule 5.12.3)?	N/A – no reference to historical or foreign estimates
56.	Where in the Offer Document does it disclose the reliability of the historical estimates or foreign estimates, including by reference to any of the criteria in JORC Table 1 which are relevant to understanding the reliability of the historical estimates or foreign estimates (Listing Rule 5.12.4)?	N/A – no reference to historical or foreign estimates
57.	Where in the Offer Document does it disclose, to the extent known, a summary of the work programs on which the historical estimates or foreign estimates are based and a summary of the key assumptions, mining and processing parameters and methods used to prepare the historical estimates or foreign estimates (Listing Rule 5.12.5)?	N/A – no reference to historical or foreign estimates
58.	Where in the Offer Document does it disclose any more recent estimates or data relevant to the reported mineralisation available to the entity (Listing Rule 5.12.6)?	N/A – no reference to historical or foreign estimates
59.	Where in the Offer Document does it disclose the evaluation and/or exploration work that needs to be completed to verify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with JORC (Listing Rule 5.12.7)?	N/A – no reference to historical or foreign estimates
60.	Where in the Offer Document does it disclose the proposed timing of any evaluation and/or exploration work that the entity intends to undertake and a comment on how the entity intends to fund that work (Listing Rule 5.12.8)?	N/A – no reference to historical or foreign estimates
61.	Where in the Offer Document does it include the required cautionary statement that: • the estimates are historical estimates or foreign estimates and are not reported in accordance with the JORC Code; • a competent person has not done sufficient work to classify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with the JORC Code; and • it is uncertain that following evaluation and/or further exploration work that the historical estimates or foreign estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code (Listing Rule 5.12.9)?[21]	N/A – no reference to historical or foreign estimates
62.	Where in the Offer Document does it include the required statement by a named competent person or persons that the information in the Offer Document provided under Listing Rules 5.12.2 to 5.12.7 is an accurate representation of the available data and studies for the project and the information referred to in Listing Rules 5.22(b) and (c) (Listing Rule 5.12.10)?	N/A – no reference to historical or foreign estimates

verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). Note that an entity must not include historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation in an economic analysis (including a scoping study, preliminary feasibility study, or a feasibility study) of the entity's mineral resources and ore reserves holdings (see Listing Rule 5.11).

[21] Note that the cautionary statement must be proximate to, and have equal prominence as, the reported historical estimates or foreign estimates.