Market Announcement

6 February 2020

Tesoro Resources Limited (ASX:TSO) – Formerly Plukka Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of Tesoro Resources Limited ('TSO') are expected to be reinstated to Official Quotation at the commencement of trading at 10:09:00 am AEDT (+/- 15 seconds) as part of Group 5 on Friday, 7 February 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

TSO raised $4,663,600 pursuant to the offer under its prospectus dated 29 October 2019, ('Prospectus') by the issue of 154,453,373 shares at an issue price of $0.03 per share.

Quotation information

Quoted Securities:	307,199,774 fully paid ordinary shares
ASX Code:	TSO
Time:	10:09:00 AM AEDT
Date:	Friday, 7 February 2020
ASX Trade Abbreviation:	TESORO RES
ISIN:	AU0000077208
Home Branch:	Perth
Registered Office:	Tesoro Resources Limited Address: Suite 5, 62 Ord Street, West Perth WA 6005 Phone: (08) 9322 1587 Email: zeff.reeves@tesororesources.com.au
Company Secretary:	Shannon Coates
Share Registry:	Automic Group Address: Level 2, 267 St Georges Terrace Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 8.11 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	PAC Partners Securities Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	55,473,613 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 February 2022, being 24 months from the date of commencement of Official Quotation. 136,840,000 performance rights classified by ASX as restricted securities and to be held in escrow until 7 February 2022, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to TSO's Prospectus.

Need more information?

For further information, please call the company secretary on (08) 9322 1587.

Disclaimer

Please refer to the following disclaimer.

Issued by

Matthew Nowotny-Walsh
Adviser, Listings Compliance (Perth)