AMAERO
ADDITIVE MANUFACTURING
ASX:3DA

Amaero Appoints Industry Leading Defence Offsets Investment Advisor

ASX Release **5 March 2020**

Highlights

- **The Company has appointed Mr David Wolf, a board member of the Global Offsets & Counter Trade Association, to lead Amaero Defence Offsets & Countertrade negotiations;**
- **Mr Wolf brings over 40 years of experience and relationships at the highest levels in international private equity and deal structure on behalf of some of the world's largest companies and defence primes.**

Amaero International Limited (ASX:3DA) ("Amaero", the "Company"), a specialist in metal additive manufacturing (3D printing) for the defence, aerospace and tooling sectors, is pleased to announce that the Company has appointed Mr David Wolf, as their Global Defence Offsets and Countertrade Investment Advisor. 'Offsets and countertrades' are arrangements common in the global defence industry, where countries require defence primes and other suppliers to make agreed purchases or investments into the host country.

Mr Wolf is recognised globally for his expertise within defence offsets, countertrade and private equity, negotiating to successful outcomes more than $15 billion worth of defence offsets and investment over the past 40 years. As a member of the board of the Global Offsets & Countertrade Association (GOCA), Mr Wolf sits on the board alongside 14 other global leaders of the world's largest defence companies. These include the global heads of offsets from Boeing, Lockheed Martin, Raytheon, Northrop Grumman, Safran, Bell, Leonardo and Saab AB.

The role of GOCA is to promote trade and commerce between companies around the world and their foreign customers, and to create a greater understanding of offsets and countertrade. One of their primary activities is to assist large defence primes, who regularly have obligations to invest offsets and countertrade into countries, where they conduct large defence contracts. Mr Wolf's primary role is to assist these primes to locate appropriate investment opportunities and technologies that are of interest to the countries where obligations exist.

One industrial technology of significant interest to these countries is that of Metal 3D printing. 3D printing can provide countries with new sovereign capabilities to manufacture their own critical components. Mr Wolf will be actively promoting Amaero as a technology and equipment solution provider and to assist these countries to establish a metals additive manufacturing footprint utilising Amaero equipment and intellectual property (IP), via partnering with defence primes to provide the required investment funding through their offset obligations. Amaero has engaged Mr Wolf through a contract with Fremont Group LLC, of which Mr Wolf is the President and Founder. Under the contract, Fremont is the Company's exclusive advisor for offset and countertrade negotiations, unless the parties agree otherwise for particular opportunities.

Commenting on the appointment, Mr Wolf said; "It is with great pleasure I accept the role of 'Offsets & Countertrade Investment Advisor'. I am currently involved in several offsets & countertrade opportunities that are actively pursuing advanced 3D metal printing technologies, and Amaero is extremely well positioned to not only supply the relevant equipment, but to also assist my clients with the required R&D, commissioning & training of staff. This is one of the most problematic issues when conducting technology transfer and scale-up and is an area that others in the 3D sector do not appear to have. However, Amaero with their foundational support partners the Monash Centre for Additive Manufacturing, are well equipped in these areas and have previously displayed an ability to assist clients to overcome technical scale up issues, with new materials and methodologies. I very much look forward to working closely with the CEO, Barrie Finnin, the Amaero Board, and the US based management team to take advantage of these global opportunities. "

Commenting on the appointment, Amaero Chairman, David Hanna, said: "On behalf of Amaero, I welcome the appointment of Mr David Wolf to further complement our advisory board of industry experts and to lead Amaero's defence offsets and countertrade negotiations. As a member of the most influential board in defence offsets and commerce countertrade, Mr Wolf is one of the most well connected and experienced persons in this specialised area globally."

"We have already learnt so much from David and we very much look forward to working with him and his global clients, as we continue building our influence with the world's leading defence primes.".

David Hanna
Chairman
Amaero International Limited

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This ASX release is approved by the Board of Amaero International Limited

About Amaero International Limited:

Amaero International Limited is an Australian based company that manufactures large format complex components in metal with laser-based additive manufacturing processes, commonly known as 3D printing.

Amaero has worked with many of the world's leading manufacturers of aerospace and defence products in both an R&D and manufacturing capability and has a demonstrated ability to deliver aviation and military specification 3D printed alloy critical operation components.

Amaero was established with the support of Monash University in 2013 to take advantage of commercial opportunities identified by the Monash Centre for Additive Manufacturing (MCAM). Amaero is co-located with MCAM in Melbourne Australia. It operates two additional facilities, in Adelaide, South Australia, and El Segundo, California, USA.