



Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

ASX Release
MGM Wireless Ltd

12 June 2020

**NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS)
INSTRUMENT 2019/547 AND ASIC CORPORATIONS (AMENDMENT) INSTRUMENT
2020/290**

MGM Wireless Limited (**MGM** or **Company**) (ASX:MWR) refers to its announcement on 5 June 2020 whereby eligible shareholders will have the opportunity to purchase new MGM shares up to the value of \$30,000 under a share purchase plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 as amended by ASIC Corporations (Amendment) Instrument 2020/290 (**Instrument**). It is a condition of the Instrument that the Company gives ASX this notice within the 24-hour period before the SPP offer is made. Accordingly, the Company gives notice that:

- a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
- b) This notice is given in accordance with the Instrument.
- c) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
- d) There is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

Justin Nelson
Company Secretary

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