Market Announcement

14 April 2020

Atomo Diagnostics Limited (ASX: AT1) – Admission and Commencement of Official Quotation

Description

Atomo Diagnostics Limited ('AT1') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 14 April 2020.

Official quotation of AT1's ordinary fully paid shares will commence at 11:00 AM AEST on Thursday, 16 April 2020.

AT1 raised $30.0 million pursuant to the offer under its prospectus dated 4 March 2020 as varied by the supplementary prospectus dated 17 March 2020 and the second supplementary prospectus dated 31 March 2020 (together the 'Prospectus') by the issue of 150,000,010 shares at an issue price of $0.20 per share.

Quotation information

Quoted Securities:	404,770,337 fully paid ordinary shares
ASX Code:	AT1
Time:	11:00 AM AEST
Date:	Thursday, 16 April 2020
ASX Trade Abbreviation:	ATOMO DIAG
ISIN:	AU0000080327
Home Branch:	Sydney
Registered Office:	Address: Level 2, 701-703 Parramatta Road, Leichhardt NSW 2040 Phone: +61 2 9099 4750 Email: Nairn@companymatters.com.au
Company Secretary:	Gillian Maria Nairn
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: Sydney NSW 2000 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.7 of the Prospectus
Activities:	The expansion of global sales and continued development of its rapid test device technologies
Lead Manager:	Canaccord Genuity (Australia) Limited

Underwriter:	NA
ASX Restricted Securities:	156,307,470 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 24 months from the date of commencement of Official Quotation. 1,200,000 options exercisable at $0.16 on or before 24 November 2020, classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 24 months from the date of commencement of Official Quotation. 3,600,000 options exercisable at $0.16 on or before 6 April 2021, classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 24 months from the date of commencement of Official Quotation. 6,000,000 options exercisable at $0.16 on or before 6 April 2022, classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 24 months from the date of commencement of Official Quotation. 4,800,000 options exercisable at $0.16 on or before 11 April 2023, classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 24 months from the date of commencement of Official Quotation. 3,600,000 options exercisable at $0.25 on or before various dates, classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	2,293,184 options exercisable at $0.03 on or before 16 April 2022 5,400,000 options exercisable at $0.16 on or before 11 April 2023 4,800,000 options exercisable at $0.25 on or before various dates

What do I need to do and by when?

Please refer to AT1's Prospectus.

Need more information?

For further information, please call the Atomo Offer Information Line on 1800 812 642 (within Australia) and +61 1800 812 642 (outside Australia) from 8.30am to 5.30pm (AEDT) Monday to Friday during the Offer Period.

Disclaimer

Please refer to the following disclaimer.

Issued by

Andrew Black
Manager, Listings Compliance (Sydney)