26 August 2020

ISSUE OF SPORTSHERO LIMITED SHARES - SECONDARY TRADING NOTICE
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT

On 26 August 2020, SportsHero Limited (**Company**) issued 3,000,000 fully paid ordinary shares in consideration for securing the services or the Company's Indonesian Director of Operations (the **Securities**).

Secondary Trading Exemption

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure to the investor under Part 6D.2 of the Act;
2. as at 26 August 2020 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 26 August 2020 there is no information:
    - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
    - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
        A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
        B. the rights and liabilities attaching to the Securities.

Michael Higginson
Company Secretary