ASX RELEASE

22 October 2020

About Globe

Globe Metals & Mining Limited is a Perth based company listed on Australian Stock Exchange (ASX Code: GBE)

Investment Summary

100% interest held in Kanyika Niobium Project in Malawi (Africa)

Directors and Management

Ms Alice Wong - Non-Executive Chairperson
Mr Alistair Stephens - Managing Director
Mr William Hayden - Non-executive Director
Mr Bo Tan - Non-executive Director
Mr Alex Ko - Non-executive Director
Mr Michael Fry – CFO/Company Secretary

Capital Structure

Shares on Issue: 465,922,373

Substantial Shareholders

Apollo Metals : 52.79%
Ao-Zhong International Minerals: 25.36%

Contact

Alistair Stephens
Managing Director
info@globemm.com

2020 Annual General Meeting

Dear Shareholder

The 2020 Annual General Meeting of Globe Metals & Mining Limited (ASX Code: GBE) ("**the Company**") has been set down for 11am (WST) on Wednesday, 25 November 2020 (**Meeting**).

The Company has been closely monitoring the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, the Directors have made the decision that a physical meeting will be held allowing Shareholders to attend the Meeting in person.

In accordance with temporary modifications to the Corporations Act 2001 (Cth) via the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the Company's website (www.globemm.com) and from the ASX website at asx.com.au (ASX: GBE).

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the meeting, particularly if you will not be attending.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents. In order to receive electronic communications from the Company in the future, please update your Shareholder details online at https://www.automicgroup.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents).Once logged in you can also lodge your proxy. If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Michael Fry, on +61 417 996 454 or via email at michael.fry@globemm.com

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the ASX Announcement Platform at asx.com.au (ASX:GBE).

Authorised for release by Globe's Managing Director Alistair Stephens.

For further information please contact the Company Secretary.

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