



9 October 2020

## MONT ROYAL RESOURCES LIMITED ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM

Dear Shareholder

Notice is hereby given that the Annual General Meeting of Shareholders of Mont Royal Resources Limited (**ASX:MRZ**) (ACN 625 237 658) ("**Company**") will be held virtually via webinar on Monday, 9 November 2020 at 4.00pm (AEST) (**Meeting**).

Given the significant health concerns attributed to the COVID-19 pandemic, in addition to guidelines and restrictions issued by Australian state and federal governments, the Company considers that it is appropriate to hold the Annual General Meeting as a virtual meeting accessible online, in a manner that is consistent with the temporary modifications to the Corporations Act 2001 (Cth) introduced by the Commonwealth Treasurer.

Shareholders will be able to attend and participate in the Meeting via live Zoom audiocast by registering at:

[https://us02web.zoom.us/webinar/register/WN\\_EmLUqmbFTf6QXhv4LRQS1g](https://us02web.zoom.us/webinar/register/WN_EmLUqmbFTf6QXhv4LRQS1g)

Further instructions are set out in the Notice of Meeting (**NoM**).

In accordance with section 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020 made by the Commonwealth Treasurer on 5 May 2020, the Notice is being made available to Shareholders electronically and can be viewed and downloaded online at the following link: [www.montroyalres.com/announcements/](http://www.montroyalres.com/announcements/)

If you have not elected to receive notices by email, you will receive this letter by mail with a copy of your personalised proxy form enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Automic Group Pty Ltd by:

**post to:** Automic  
GPO Box 5193  
Sydney NSW 2001

**or**  
**in person to:** Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

**or**  
**email to:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

Proxy votes may also be lodged online at <https://investor.automic.com.au/#/loginsah>.

Your proxy voting instruction must be received by 4.00pm (AEST) on 7 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.