ASX ANNOUNCEMENT

2 November 2020

Cleansing Notice - Share Purchase Plan

secondary trading notice – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Cyprium Metals Limited (ASX:CYM) (**Cyprium** or the **Company**) refers to its announcement on Monday, 26 October 2020 whereby eligible shareholders will have the opportunity to purchase new shares in the Company up to the value of $30,000 under a share purchase plan (**SPP** or **Share Purchase Plan**).

An SPP offer letter with further details will be dispatched to eligible shareholders of the Company.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plan) Instrument 2019/547 (**Instrument**). It is a condition of the Instrument that the Company gives ASX this notice within the 24-hour period before the SPP offer is made. Accordingly, the Company gives notice that:

1. The Company will make offers to issue fully paid ordinary shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).
2. This notice is given in accordance with the Instrument.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. As at the date of this notice, there is "no excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act (as if this notice were a notice under paragraph 708A(5)(e) of the Act).

This ASX announcement was approved and authorised by the Board.

For further information:

Barry Cahill
Executive Director

T +61 8 6169 3050

Wayne Apted
CFO & Company Secretary

E info@cypriummetals.com

Follow the Company developments through our website and social media channels:

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