4th November 2020

Melbourne, Australia

Access Innovation Holdings Limited (AIM)

Please find attached:

Form 603 – Angela Abrahams and Geoff Abrahams (replacement Form 603)

Comments:

Please find **enclosed** a replacement Form 603 for Angela Abrahams & Geoff Abrahams which replaces the Form 603 lodged with ASX on 17 September 2020 (**Original Form 603**).

This replacement Form 603 is being lodged to correct an inadvertent omission from the Original Form 603, which was that the Original Form 603 omitted to include a relevant interest in an additional 2,669,857 shares that the substantial holders, Angela Abrahams & Geoff Abrahams, have through a registered holding in the name of G&A Super Fund.

The aggregate relevant interest held by Angela Abrahams & Geoff Abrahams in the shares of Access Innovation Holdings Limited was, at all relevant times, 10,071,610 shares (representing a voting power of 6.98%).

Authorised for release by the Ai-Media Board.

Further Information

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About Ai-Media
Founded in Australia in 2003, technology company Ai-Media has become a global leader in the provision of high-quality live and recorded captioning, transcription and translation services. Its technology platform combines artificial intelligence and human expertise to deliver speech-to-text accuracy. The company is the biggest captioning provider in the Australian market, with clients including major free-to-air and pay television networks, and has a growing international footprint, with offices in Australia, the US, UK, Canada and Singapore. Globally, it provides captioning for nearly 1 million minutes of live and recorded media content, and online events and web streams every month. Ai-Media (ASX:AIM) commenced trading on the ASX on 15 September 2020.

For more information on Ai-Media please visit https://www.ai-media.tv/

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **Access Innovation Holdings Limited**

ACN/ARSN **ACN 122 058 708**

1. Details of substantial holder (1)

Name **Angela Abrahams & Geoff Abrahams**

ACN/ARSN (if applicable)

The holder became a substantial holder on **PRIOR TO 2014 - PRIOR TO BEING A LISTED COMPANY** /___/__

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	**10,071,610**	**10,071,610**	**6.98%**

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Angela & Geoff Abrahams	**Relevant interest as registered holder of the securities or ability to control the exercise of a right to vote and/or dispose of the securities.**	**10,071,610 fully paid ordinary shares**
G&A Abrahams Super Fund	**Registered holder of the securities**	**2,669,857 fully paid ordinary shares**

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Angela & Geoff Abrahams	**Angela & Geoff Abrahams**	**Angela & Geoff Abrahams**	**7,401,753 fully paid ordinary shares**
G&A Abrahams Super Fund	**G&A Abrahams Super Fund**	**G&A Abrahams Super Fund**	**2,669,857 fully paid ordinary shares**

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
N/A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
G&A Abrahams Super Fund	**Superannuation Fund associated with the Holder**

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Angela & Geoff Abrahams	**UNIT 6, 167-171 BRONTE ROAD, QUEENS PARK, NSW 2022**
G&A Abrahams Super Fund	**UNIT 6, 167-171 BRONTE ROAD, QUEENS PARK, NSW 2022**

Signature

print name **Angela Abrahams, Geoff Abrahams** capacity **Individuals**

sign here angela abrahams angela abrahams (Nov 3, 2020 14:25 GMT+11) Geoff Abrahams (Nov 3, 2020 14:28 GMT+11) date **03/11/2020**

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.