16 January 2014

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir or Madam

BANNERMAN RESOURCES LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Bannerman Resources Limited (ACN 113 017 128) ("**Bannerman**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**the Act**").

Bannerman advises that, as approved by shareholders on 13 March 2012 and as set out in its ASX Appendix 3B announcement dated today, it has issued 3,226,301 ordinary shares ("**Shares**") in Bannerman to Resource Capital Fund IV, L.P.

Bannerman gives notice under section 708A(5)(e) of the Act that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, Bannerman has complied with the provisions of Chapter 2M of the Act as they apply to Bannerman, and section 674 of the Act; and

(c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by Bannerman under section 708A(6)(e) of the Act.

For and on behalf of Bannerman Resources Limited by

Leigh-Ayn Absolom
Company Secretary