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29 January 2014

KGL Resources Limited referenced the following exploration results in the Quarterly Activities Report released today.

18m @ 0.88% copper, 19.63% lead, 3.77% zinc, 732.3 g/t silver and 0.61 g/t gold from 287m, including 9m @ 1.48% copper, 22.08% lead, 3.07% zinc, 740 g/t silver and 0.53g/t gold from 291m. (Hole KJCD048)

This information was first reported 9 December 2013 under 2012 JORC Code

9m @ 1.21% copper, 4.1 g/t silver and 0.03 g/t gold from 105m (Hole KJC033)
24m @ 1.47% copper, 3.5 g/t silver and 0.04 g/t gold from 160m (Hole KJC035)
8m @ 0.99% copper, 0.23% zinc, 10.2 g/t silver and 0.03 g/t gold from 115m (Hole KJC003)
5m @ 0.81% copper, 3.1 g/t silver and 0.04 g/t gold from 63m (Hole KJC004)
4m @ 0.86% copper, 0.18% zinc, 5.7 g/t silver and 0.04 g/t gold from 70m (Hole KJC004)
90m @ 0.16% Zn, 0.4g/t Ag from 16 m (Hole KJC006)

This information was prepared and first disclosed under the JORC Code 2004 on 8 November 2013. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported

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