ATECH HOLDINGS LIMITED

(ABN 88 004 080 460)

Suite 102, 370 St. Kilda Road

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3 February 2014

Company Announcements Office
ASX Limited
Level 10, Bond Street
SYDNEY NSW 2000

By electronic lodgement

ATECH HOLDINGS LIMITED

("ATECH" or the Company")

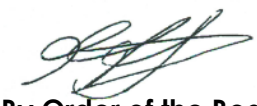
Dear Sir / Madam

GRANT OF ASX WAIVER

We hereby confirm that Atech Holdings Limited (ASX:ATH)("the Company) has been granted a waiver by ASX Limited ("ASX") pursuant to Listing Rule 14.7 to the extent to necessary to permit the Company to issue up to 20,000,000 fully paid ordinary shares together with 20,000,000 free attaching options exercisable at AUD$0.25 expiring on 31 December 2014 ("Securities"), as approved by shareholders at the general meeting held on 22 November 2013, later than three (3) months after the date of the shareholders' meeting on the following conditions:

1. The Securities are issued no later than 22 May 2014 and otherwise on the same terms as approved by the shareholders on 22 November 2013; and

2. The terms of this waiver are released to the market immediately. Yours faithfully



By Order of the Board

For further information please contact the Company

George Karafotias 0421 086 550
Director/ Company Secretary