Investment House

Facsimile

To	Company Announcements
Company	Australian Stock Exchange
Fax	1300 135 638
From	South Australian Resource Investments Pty Ltd
Date	18/02/2014
Pages	1 of 3

Dear Sir,

Please find attached a Form 604 Notice of Change of Interests of Substantial Holder.

Regards

Linda Ly

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Address
Level 3, 100 Pirie St
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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Bass Strait Oil Company Limited

ACN/ARSN: 008 694 817

1. Details of substantial holder (1)

Name: South Australian Resource Investments Pty Ltd
ACN/ARSN (if applicable): 125 775 742

There was a change in the interests of the substantial holder on: 13/02/2014

The previous notice was given to the company on: 20/10/2011

The previous notice was dated: 20/10/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	25,961,109	6.69%	64,208,452	12.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/10/2011	Token Nominees Pty Ltd	Off Market Transfer to Adelaide Equity Partners Ltd	NIL	(3,023,514) ORD	(3,023,514)
17/10/2011	Adelaide Equity Partners Ltd	Off Market Transfer from Token Nominees Pty Ltd	NIL	3,023,514 ORD	3,023,514
21/10/2011	Adelaide Equity Partners Ltd	On market purchase	$0.029 per share	200,000 ORD	200,000
26/10/2011	Marbel Capital Pty Ltd	On market purchase	$0.030 per share	243,595 ORD	243,595
17/09/2012	Adelaide Equity Partners Ltd	On market purchase	$0.015 per share	208,333 ORD	208,333
17/09/2012	Adelaide Equity Partners Ltd	On market purchase	$0.015 per share	3,759,117 ORD	3,759,117
2/07/2013	Chesser Nominees Pty Ltd	On market purchase	$0.016 per share	260,000 ORD	260,000
18/02/2013	Chesser Nominees Pty Ltd	On market purchase	$0.014 per share	274,342 ORD	274,342
21/02/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	700,800 ORD	700,800
22/02/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	30,000 ORD	30,000
28/02/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	40,000 ORD	40,000
1/03/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	20,000 ORD	20,000
19/03/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	20,000 ORD	20,000
21/03/2013	Chesser Nominees Pty Ltd	Off market transfer	$0.015 per share	(1,000,000) ORD	(1,000,000)
22/03/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	180,000 ORD	180,000
25/03/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	125,000 ORD	125,000

8/04/2013	Chesser Nominees Pty Ltd	On market purchase	$0.014 per share	164,000 ORD	164,000
10/04/2013	Chesser Nominees Pty Ltd	On market purchase	$0.013 per share	3,611,667 ORD	3,611,667
9/04/2013	Chesser Nominees Pty Ltd	On market purchase	$0.013 per share	224,333 ORD	224,333
27/03/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	33,334 ORD	33,334
28/03/2013	Chesser Nominees Pty Ltd	On market purchase	$0.015 per share	400,000 ORD	400,000
21/05/2013	Chesser Nominees Pty Ltd	Off Market Transfer to Chesser Investments Pty Ltd	Nil	(4,000,000) ORD	(4,000,000)
21/05/2013	Chesser Investments Pty Ltd	Off Market Transfer from Chesser Nominees Pty Ltd	Nil	4,000,000 ORD	4,000,000
27/06/2013	Adelaide Equity Partners Ltd	Off Market Transfer to South Australian Resource Investments Pty Ltd	Nil	(1,458,333) ORD	(1,458,333)
21/06/2013	Adelaide Equity Partners Ltd	Off Market Transfer to South Australian Resource Investments Pty Ltd	Nil	(26,313,821) ORD	(26,313,821)
27/06/2013	South Australian Resource Investments Pty Ltd	Off Market Transfer from Adelaide Equity Partners Ltd	Nil	1,458,333 ORD	1,458,333
21/06/2013	South Australian Resource Investments Pty Ltd	Off Market Transfer from Adelaide Equity Partners Ltd	Nil	26,313,821 ORD	26,313,821
30/06/2013	Davan Nominees Pty Ltd	Ceased to be classified as as associate	NIL	(2,300,000) ORD	(2,300,000)
13/02/2014	South Australian Resource Investments Pty Ltd	On market purchase	$0.004 per share	31,052,822 ORD	31,052,822

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes affected
South Australian Resource Investments Pty Ltd	South Australian Resource Investments Pty Ltd	South Australian Resource Investments Pty Ltd		58,824,976 ORD	58,824,976 ORD
Chesser Investments Pty Ltd	Chesser Investments Pty Ltd	Chesser Investments Pty Ltd		4,000,000 ORD	4,000,000 ORD
Chesser Nominees Pty Ltd	Chesser Nominees Pty Ltd	Chesser Nominees Pty Ltd		1,083,476 ORD	1,083,476 ORD
Marbel Capital Pty Ltd	Marbel Capital Pty Ltd	Marbel Capital Pty Ltd		300,000 ORD	300,000 ORD

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Davan Nominees Pty Ltd	Ceased to be classified as an associate since the date of last return

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
South Australian Resource Investments Pty Ltd	Level 3, 100 Pirie Street Adelaide SA 5001
Chesser Nominees Pty Ltd	Level 3, 100 Pirie Street Adelaide SA 5000
Chesser Investments Pty Ltd	Level 3, 100 Pirie Street Adelaide SA 5001
Marbel Capital Pty Ltd	67 Greenhill Road, Wayville, SA 5034

[redacted]

Signature

print name Duncan Gordon capacity Director

sign here date 18/02/2014