21 March 2014

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

2014 Annual General Meeting

In accordance with ASX Listing Rule 3.13.1, Po Valley Energy Limited advises that its 2014 annual general meeting will be held on Wednesday, 28 May 2014 in Sydney, New South Wales.

Further details will be provided together with the Notice of Meeting which will be sent to shareholders in due course.

Yours faithfully,



Lisa Jones
Company Secretary