Ventnor Resources Limited

31 March 2014

ASX Limited
ASX Market Announcements
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Rights Issue Closure and Notice of Shortfall

Ventnor Resources Limited advises that the fully underwritten pro-rata renounceable rights issue pursuant to the Prospectus dated 25 February 2014, closed on 26 March 2014 (**Rights Issue** or **Offer**).

The Rights Issue offered, to eligible shareholders, two (2) new shares for every three (3) shares held on the record date, at an issue price of 4.2 cents per share.

Shares validly applied for under the Offer and the number of shortfall shares is summarised below:

	Number	**Subscription amount at 4.2 cents per share**
Total Shares offered	47,334,687	$1,988,056.80
Shares validly applied for under the Offer	18,898,145	$793,722.09
Shortfall available to be placed by the Underwriter	**28,436,542**	**$1,194,334.71**

The 28,436,542 shortfall shares will be placed by the underwriter, Patersons Securities Limited, pursuant to the terms of the underwriting agreement.

Yours faithfully

John Geary
Company Secretary

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