

10 April 2014

Stef Weber
CFO and Company Secretary
Aviva Corporation Ltd
Level 11, BGC Centre
28 The Esplanada
Perth WA 6000

Dear Stef,

Escrow Securities

We confirm our understanding that upon final instructions. The following shares are restricted securities as detailed below:

Escrowed for 24 months from date of reinstatement of quotation:

Fully Paid Ordinary Shares	65,681,834
----------------------------	------------

Escrowed until 30 April 2014:

Fully Paid Ordinary Shares	841,002
----------------------------	---------

Escrowed until 6 December 2014:

Fully Paid Ordinary Shares	4,924,901
----------------------------	-----------

Total Fully Paid Ordinary Shares Held in escrow:

71,447,737

Unrestricted Fully Paid Ordinary Shares:

44,052,263

Total Fully Paid Ordinary Shares:

115,500,000

Escrowed for 24 months from date of reinstatement of quotation:

Unlisted Options expiring 15 July 2017	3,000,000
--	-----------

Total Unlisted Options:

3,000,000

In accordance with Australian Securities Exchange Listing Rule 9.5 (b) we confirm that we will impose a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction until such time as a written consent is received from ASX.

We also confirm in accordance with ASTC Settlement Rule 8.9.1, that issuer statements and CHES advices will be mailed to shareholders.

Regards,



Chris Eales

Relationship Manager